



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 16, 2009
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the March 19, 2009 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L09-178 - Acadia Parish Convention and Visitors Bureau** - Not exceeding \$570,000 Certificates of Indebtedness, not exceeding 8%, not exceeding 10 years, purchase immovable property.
4. **L09-166 - Allen Parish, Hospital Service District No. 3** - Not exceeding \$500,000 Revenue Anticipation Notes, 2.88%, maturing on or before June 1, 2010, paying the cost of current expenses for the fiscal years ending June 30, 2009 and June 30, 2010.
5. **L09-163 - Catahoula Parish, Village of Sicily Island** - Not exceeding \$25,000 Excess Revenue Loan, not exceeding 2 years and not exceeding 7%, paying overdue bills incurred over the years.
6. **L09-181 - Evangeline Parish Police Jury, Road District No. 4** - \$775,000 Certificates of Indebtedness, not exceeding 4%, maturing March 31, 2019, to pay costs of constructing and improving roads and highways.
7. **L09-158 - Lafourche Parish Law Enforcement District** - Not exceeding \$1,000,000 Certificates of Indebtedness, not exceeding 6%, not to exceed 10 years, purchasing and implementing a comprehensive fully integrated public safety information management system (department wide including necessary hardware) and to enhance/improve the LPSO training academy building.
8. **L09-162 - Ouachita Parish, City of West Monroe** - Not exceeding \$3,000,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 10 years, capital improvements, including street improvements.
9. **L09-170 - St. James Parish Council** - Not exceeding \$800,000 Limited Tax Certificates, not exceeding 5%, not exceeding 5 years, constructing and improving the public hospital buildings.
10. **L09-174 - St. John the Baptist Parish School Board** - Not exceeding \$500,000 Certificates of Indebtedness, not exceeding 4.5%, maturing no later than 5 years after issuance, purchasing copying and document reproduction equipment.
11. **L09-176 - Terrebonne Parish, Bayou Cane Fire Protection District** - Not exceeding \$450,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, not exceeding 5 years, purchasing a fire truck.
12. **L09-192 - Union Parish Police Jury** - Not exceeding \$4,039,000 Letter of Credit, 1 year, closure or post-closure costs of the Union Parish Landfill, and to issue in connection therewith a note or other evidence of indebtedness in the nominal principal amount of the Letter of Credit, not exceeding 6%, 1 year.

13. **L09-175 - Vermilion Parish School Board** - \$1,400,000 Certificates of Indebtedness, not exceeding 5%, February 1, 2019, constructing and equipping a new cafeteria at Meaux Elementary School.
14. **L09-165 - Vernon Parish Law Enforcement District** - Not exceeding \$900,000 Promissory Note, not exceeding 6%, maturing on or before March 1, 2010 for general operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

15. **L07-455A - St. Tammany Parish Hospital Service District No. 2** - \$17,500,000 General Obligation Bonds, not exceeding 7%, not exceeding 20 years, for constructing, acquiring, extending and improving a full service Cancer Center and related health care facilities of the District, and acquiring equipment and furnishings thereof to be located in Slidell.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

16. **L09-172 - Iberville Parish, Waterworks District No. 2** - Notice of Intention to issue not exceeding \$3,250,000 Water Revenue Bonds, or other debt obligations, not exceeding 5%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the waterworks system.
17. **L09-179 - St. Mary Parish, City of Morgan City** - Notice of Intention to issue not exceeding \$5,000,000 Sewer Revenue Bonds, not exceeding 6%, maturing over a period not exceeding 22 years, constructing and acquiring improvements and extensions to the sewer systems, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection therewith.
18. **L09-180 - St. Mary Parish, City of Morgan City** - Notice of Intention to issue not exceeding \$2,000,000 Utility Revenue Bonds, not exceeding 6%, maturing over a period not exceeding 22 years, constructing and acquiring improvements and extensions to the combined waterworks plants and systems, the electric light and power plants and systems and the natural gas transmission and distribution plants and systems, including the payment of the cost of all necessary land, equipment and furnishings, and all engineering, legal and other incidental costs and fees incurred in connection therewith.
19. **L09-186 - West Baton Rouge Parish, Town of Addis** - Notice of Intention to issue not exceeding \$1,750,000 Sewer Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the sewerage collection and disposal system.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

20. **L09-182 - Ascension Parish Council, Sales Tax District No. 2** - Not exceeding \$10,000,000 Public Improvement Refunding Bonds, not exceeding 6%, not exceeding 8 years, (i) current refund the outstanding Public Improvement Refunding and Revenue Bonds, Series ST-2001 and (ii) provide a reserve for the bonds, if required.
21. **L09-168 - Calcasieu Parish School Board, School District No. 34** - Not exceeding \$9,000,000 General Obligation Refunding Bonds, not exceeding 4.5%, maturing not later than January 15, 2024, currently refund General Obligation Public School Improvement Bonds, Series 2004.

22. **L09-169 - Calcasieu Parish School Board, School District No. 33** - Not exceeding \$9,000,000 General Obligation Refunding Bonds, not exceeding 4.5%, maturing not later than January 15, 2024, currently refund General Obligation Public School Improvement Bonds, Series 2004.
23. **L09-065A - Lafourche Parish, City of Thibodaux** - Not exceeding \$8,000,000 Water Revenue Bonds, Series 2009, not exceeding 8%, maturing no later than 22 years, constructing and acquiring improvements and extensions to the waterworks system, including all appurtenant equipment, accessories and properties, both personal and real.
24. **L09-167 - St. Charles Parish School Board** - Not exceeding \$8,600,000 Sales Tax School Refunding Bonds, not exceeding 5%, maturing no later than February 1, 2019, refunding the callable maturities of Sales Tax School Bonds, Series 1999.
25. **L09-189 - St. Charles Parish Law Enforcement District** - Not exceeding \$15,600,000 Limited Tax Refunding Bonds, not exceeding 6%, not exceeding 20 years, (i) refunding and extending the Issuer's Obligation under a Loan Agreement dated as of April 1, 1999, between the Issuer and the Louisiana Local Government Environmental Facilities and Community Development Authority and (ii) purchasing, building, acquiring and improving law enforcement facilities including equipment and furnishings therefor.
26. **L09-171 - St. Tammany Parish Council** - Not exceeding \$1,000,000 Utility Revenue Bonds, not exceeding 0.95%, not exceeding 22 years, design and engineering of additions, improvements and upgrades to the sewerage component of the sewage collection, treatment and disposal systems and the waterworks treatment and distribution systems and the construction and acquisition of improvements to said sewerage component of the System.
27. **L09-173 - St. Tammany Parish Gravity Drainage District No. 5, Sub-Drainage District No. 3** - Not exceeding \$220,000 Parcel Fee bonds, Series 2009, to mature over a period not exceeding 10 years, not exceeding 6%, making capital improvements to improve drainage.
28. **L09-177 - Terrebonne Parish, Consolidated Waterworks District No. 1** - Not exceeding \$6,200,000 Water Revenue Refunding Bonds, Series 2009, not exceeding 4.50%, and maturing not later than November 1, 2017, refunding Water Revenue Bonds, Series 1998.
29. **L09-187 - Terrebonne Parish Council** - Not exceeding \$13,000,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 5%, maturing serially not later than March 1, 2020, refunding all or any portion of Public Improvement Bonds, Series 1998A and Series ST-2000.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

30. **S09-012 - Louisiana Community Development Authority (LAShip, L.L.C. Project)** - Not exceeding \$20,000,000 Revenue Bonds, not exceeding a fixed rate of 10% or 12% variable rate, maturing in 30 years, to develop and construct certain dock and wharf storage, handling related ship repair and manufacturing facilities, including equipment, furnishings, fixtures and facilities therewith to be located in Terrebonne Parish.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

31. **L09-099 - Industrial Development Board of the Parish of St. Charles, Louisiana, Inc. (Inspectorate America Project)** - Not exceeding \$5,000,000 Revenue Bonds for financing the planning, designing, acquiring, renovating, constructing, modifying, installing and equipping multiple buildings for use as an office/laboratory/testing facility to be located in James Business Park in St. Rose.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

32. **L09-183 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Chateau Carre Apartments Project)** - Not exceeding \$17,500,000 Multifamily Housing Revenue Bonds, acquisition, rehabilitation and installation of a 150 unit residential rental facility serving low and moderate income families in New Orleans.
33. **L09-184 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (New Savoy Place Phase II Project)** - Not exceeding \$3,250,000 Multifamily Housing Revenue Bonds, redevelopment, construction and operation of the former public housing site known as Desire Village located in New Orleans, which is the final phase of the Savoy Post-Katrina redevelopment effort as wells as the final rental phase of the Desire Village HOPE VI Revitalization Plan consisting of the new construction of a 160 unit residential rental facility serving low and moderate income families.
34. **L09-188 - Industrial Development Board of the Parish of St. Mary, Louisiana, Inc. (Charenton Canal, L.L.C. Project)** - Not exceeding \$10,000,000 Revenue Bonds, (i) acquisition of approximately 25 acres of land on the Charenton Canal in Franklin, (ii) bulkheading the water frontage, (iii) building a 250' by 50' slip to accommodate a 500-ton capacity travel lift which is to be acquired, and (iv) construction of a 50,000 square foot fabrication facility, a 25,000 square foot storage facility, a 10,000 square foot office facility, and a 6,000 square foot employee facility.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

35. **S09-015 - Louisiana Public Facilities Authority (Franciscan Missionaries of Our Lady Health System Project)** - Not to exceed \$150,000,000 Revenue Bonds in one or more series, not exceeding 10% per annum for fixed rate bonds and 12% per annum for variable rate bonds, and maturing not more than 35 years from the date thereof for the purpose of providing funds to (i) acquire, construct and equip a replacement hospital for the existing Lourdes Medical Center, Lafayette, Louisiana and (ii) acquire, construct and equip improvement and renovations to Our Lake of the Lake Hospital, Baton Rouge and developing satellite outpatient facilities in Livingston Parish.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

36. **L08-250A - Calcasieu Parish, City of Sulphur (All Star Pontiac-GMC Truck, Inc.)** - Ratification of prior approval granted on July 18, 2008 to reflect change in cost of issuance.
37. **L09-024A - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge** - Amendment of a prior approval granted on January 15, 2009 to reflect a change in cost of issuance.
38. **L09-056A - Terrebonne Economic Development Authority (Buquet Distributing Co., Inc. Project)** - Amendment of prior approval granted on January 7, 2009 by SBC Director, in accordance with resubmission process approved by State Bond Commission on December 18, 2008 relative to GO Zone allocations expiring on January 10, 2009, to reflect change in cost of issuance and professionals.
39. **L09-058A - St. Helena Parish, Hospital Service District No. 1** - Amendment of a prior approval granted on February 19, 2009 whereby the issuer is seeking approval to issue Certificates of Indebtedness, Series 2009, before the Certificates of Indebtedness, Series 2008 have been repaid as per the prior conditional approval.

40. **S08-014C - Louisiana Public Facilities Authority (Dynamic Fuels, LLC Project) -** Amendment of a prior approval granted on October 16, 2008, to provide for a change in the costs of issuance and substitution of letter of credit providers.
41. **S08-055A - Louisiana Housing Finance Agency (GMF-Louisiana Chateau Project) -** Amendment of a prior approval granted on November 20, 2008 to reflect a change in the cost of issuance.
42. **L07-205B - Industrial Development Board of the City of New Orleans, Louisiana, Inc (521 Tchoupitoulas Street, LLC Project) -** Amendment of a prior approval granted on October 24, 2007 to provide for approval of an amended Trust Agreement and change in cost of issuance.

TAB 10 - OTHER BUSINESS

43. **L09-194 - Acadia Parish, Fire Protection District No. 4 -** 8.07 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment in and for the District, and paying the cost of obtaining water for fire protection purposes.
44. **L09-200 - St. Landry Parish, East St. Landry Consolidated Gravity Drainage District No. 1 -** 10.60 mills tax, 10 years, 2009-2018, improving, constructing, maintaining and/or operating gravity drainage works.
45. **L09-190 - St. Landry Parish, Prairie Basse Gravity Drainage District No. 15 -** 5.32 mills tax, 10 years, 2009-2018, constructing, improving, maintaining and operating the gravity drainage works.
46. **L09-185 - Vermillion Parish, Economic Development District No. 1 of the City of Abbeville -** Approval of a cooperative endeavor agreement between the Economic Development District No. 1 of the City of Abbeville and Lowes Home Centers, Inc. providing for the installation of a Lowes Home Center within the District limits; and providing reimbursement, in an amount not to exceed \$500,000, to Lowe's over a ten year period at a zero percent interest rate under the provisions Reimbursement Obligation within the Cooperative Endeavor Agreement.
47. Discussion regarding applicability of State Bond Commission Fee Schedule for recycled private activity volume cap bonds related to housing issues.
48. Consideration of a resolution authorizing the Chairman and/or Director of the State Bond Commission to take certain actions with respect to certain Interest Rate Swap Agreements related to the previously authorized but unissued not exceeding \$485,000,000 State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2009 Series A; authorizing the execution of an Engagement Letter with JPMorgan Chase Bank, N.A.; authorizing any amendments or supplements necessary to continue certain of the Interest Rate Swap Agreements; and authorizing the Chairman and/or Director to execute and deliver all related instruments, documents and certificates which may be necessary, convenient or appropriate to effectuate the aforesaid changes with respect to the Bonds; and providing for other matters in connection with the foregoing.
49. Consideration of the adoption of the Ninth Supplemental State of Louisiana Gasoline and Fuels Tax Revenue Bond Resolution in connection with authorization, issuance and sale of \$485,000,000 State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2008 Series A.
50. Consideration of the adoption of the General Second Lien Bond Resolution setting forth the parameters for the incurrence of the State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2009 Series A.

51. Consideration of the adoption of the First Supplemental State of Louisiana Gasoline and Fuels Tax Second Lien Bond Authorization setting for the parameters for the incurrence of the State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2009-A-1.
52. Consideration of the adoption of the Second Supplemental State of Louisiana Gasoline and Fuels Tax Second Lien Bond Authorization setting for the parameters for the incurrence of the State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2009-A-2.
53. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.