



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 19, 2009
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the February 19, 2009 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L09-141 - Allen Parish Assessment District** - Not exceeding \$250,000 Revenue Anticipation Notes, not exceeding 6%, maturing January 31, 2010, paying salaries and operational expenses for the Assessor's Office.
4. **L09-123 - Concordia Parish, Parishwide Hospital Service District** - Not exceeding \$500,000 Certificates of Indebtedness, not exceeding 4%, maturing on or before March 1, 2010, current expenses.
5. **L09-154 - DeSoto Parish Police Jury** - Approval of a previously executed Letter of Credit in the amount of \$4,832,790, not exceeding 1 year, closure costs or post-closure costs of the Mundy Landfill and to issue in connection therewith a note or other evidence of indebtedness in the nominal principal amount of the Letter of Credit, not exceeding 6%, not exceeding 1 year.
6. **L09-136 - Evangeline Parish School Board** - Not exceeding \$5,000,000 Certificates of Indebtedness (Taxable QZAB), not exceeding 1.25%, not exceeding 10 years, rehabilitating or repairing schools and school related facilities, purchasing equipment and developing course materials for education to be provided at the Qualified Zone Academy.
7. **L09-131 - Florida Parishes Juvenile Justice District** - Not exceeding \$4,500,000 Certificates of Indebtedness, not exceeding 4%, maturing March 1, 2016, improving the Florida Parishes Juvenile Detention Center and acquiring equipment and furnishings.
8. **L09-121 - LaSalle Parish, Hospital Service District No. 1** - Not exceeding \$800,000 Certificates of Indebtedness, not exceeding 6%, maturing on March 1, 2010, paying current year expenses.
9. **L09-134 - St. James Parish, Town of Lutcher** - Not exceeding \$550,000 Certificates of Indebtedness, not exceeding 6%, maturing no later than four years after the date of issuance, constructing and acquiring extensions, improvements and additions to the sewer system including all appurtenant equipment, accessories and properties.
10. **L09-138 - Tangipahoa Parish Council, Rural Fire Protection District No. 2 (Wilmer Volunteer Fire Department, Inc.)** - Not exceeding \$100,000 Certificates of Indebtedness, not exceeding 7%, maturing March 1, 2016, providing funds to purchase a fire truck at the request of and on behalf of the Wilmer Volunteer Fire Department, Inc.

11. **L09-135 - Vermilion Parish, Pecan Island Fire Protection District No. 16** - Not exceeding \$650,000 Certificates of Indebtedness, not exceeding 3.71%, maturing March 1, 2019, acquiring and equipping a pumper/tanker and mini pumper/rescue fire truck; constructing an addition to the main fire station; and acquiring fire fighting equipment.
12. **L09-122 - Washington Parish, City of Bogalusa** - Not exceeding \$2,242,490 Budgetary Loan, not exceeding NY prime lending rate less 2.25%, maturing on or before March 1, 2010, operating expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL - GO ZONE BONDS

13. **L08-452A - St. James Parish Council (Louisiana Sugar Refining, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds, variable rate (convertible to other rates) not exceeding 15% or fixed rates not exceeding 10%, not exceeding 30 years, acquisition, construction and installation of an industrial facility consisting of a sugar refinery.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

14. **L09-140 - Allen Parish, City of Oakdale** - Notice of Intention to issue not exceeding \$2,500,000 Sewer Revenue Bonds, not exceeding 4%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the sewerage collection and disposal system.
15. **L09-148 - Caddo Parish, City of Shreveport** - Notice of intention to issue not exceeding \$11,000,000 Utility Revenue Bonds, Series 2009A, not exceeding 3.95%, maturing no later than 22 years, upgrades and improvements to its combined revenue - producing water and sewer system including but not limited to the acquisition and installation of improved water meters.
16. **L09-142 - Lafayette Parish, City of Youngsville** - Notice of Intention to issue not exceeding \$4,800,000 of Sewer Revenue Bonds, not exceeding 4%, maturity not exceeding 22 years, paying the cost of constructing and acquiring additions, extensions and improvements to the sewerage collection and disposal system.
17. **L09-144 - Lincoln Parish, Village of Choudrant** - Notice of Intention to issue not exceeding \$550,000 Utility Revenue Bonds, not exceeding 6%, not exceeding 20 years, constructing and acquiring improvements, extensions and replacements to the wastewater collection and treatment system of the Issuer, including appurtenant equipment, accessories and properties.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

18. **L09-118 - Ascension Parish School Board, Parishwide School District** - Not exceeding \$7,400,000 General Obligation School Refunding Bonds, not exceeding 6%, maturing not later than March 1, 2020, refunding all or any portion of the Issuer's outstanding General Obligation School Bonds, Series 1997 and Series 2000.
19. **L09-139 - East Baton Rouge Parish, East Baton Rouge Sewerage Commission** - Not exceeding \$200,000,000 Revenue Bonds, not exceeding fixed rate of 8% and/or variable rate not exceeding 14%, not exceeding 35 years, (i) constructing and acquiring sewers and sewerage disposal works within and for the Parish, including necessary sites, rights-of-way, machinery and equipment in connection therewith and (ii) providing a reserve or surety bond for the bonds.

20. **L09-152 - Jefferson Parish Council, Sales Tax District** - Not exceeding \$110,000,000 Special Sales Tax Revenue Refunding Bonds, Series 2009, not exceeding 7%, maturing no later than December 1, 2022, current refunding the District's outstanding Special Sales Tax Revenue Refunding Bonds, Series 2007, providing a reserve fund.
21. **L09-124 - Rapides Parish School Board, Consolidated School Board No. 62** - Not exceeding \$9,500,000 General Obligation School Refunding Bonds, not exceeding 4%, to mature serially no later than March 1, 2016, refunding all or a portion of the Issuer's outstanding General Obligation School Bonds, Series 1999A.
22. **L09-133 - St. Tammany Parish Council** - Not exceeding \$4,000,000 Revenue Bonds, not exceeding 6%, maturing no later than May 1, 2024, constructing, acquiring, extending and/or improving water and sewer facilities.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

23. **L05-290C - Vermilion Parish, Waterworks District No. 1** - \$1,772,000 Bond Anticipation Notes, not exceeding 4.35%, maturing February 28, 2010, provide interim financing for a portion of the costs of the Kaplan Area/Cow Island Area project.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

24. **S08-063 - Louisiana Community Development Authority (Westlake Chemical Corporation Project)** - Not exceeding \$50,000,000 Revenue Bonds, not exceeding 12% fixed rate, not exceeding 20 years, for (1) expanding, equipping and improving the Corporation's manufacturing facilities located in the Parish of Calcasieu and (2) funding a reserve fund for the Bonds, if necessary. (*Hurricane IKE Bonds*)
25. **S09-001 - Louisiana Community Development Authority (Talen's Marine & Fuel, LLC Project)** - Not exceeding \$4,000,000 Tax-exempt Revenue Bonds, not exceeding a fixed or variable rate of 8%, maturing no later than 20 years from date of issuance, for development, acquisition, construction, expansion and installation of a new bulk lubricant packaging plant and corporate offices, including all infrastructure improvements and permanent fixtures incidental or necessary in connection therewith, to be located on Evangeline Road in the City of Jennings.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - FINAL APPROVAL - GO ZONE BONDS

26. **L09-013A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (France Road Parkway Properties LLC Project)** - Not exceeding \$9,000,000 Revenue Bonds, not exceeding 6%, maturing no later than 20 years, financing the acquisition and construction of a warehouse and distribution facility to be located on an approximately 27-acre parcel of land located in the block bounded by Florida Avenue, France Road, Alvar Street and France Road Parkway, in New Orleans.
27. **L09-057A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Poydras Properties Hotels Holdings, Co., LLC Project)** - Not exceeding \$225,000,000 Revenue Bonds, not exceeding 14%, not exceeding 33 years, renovations to the Hyatt Regency located at 500 Poydras Plaza in New Orleans.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

28. **L05-292B - Washington Parish, Town of Franklinton** - Ratification of prior approval granted on November 20, 2008 to obtain approval of beneficiary organizational costs.
29. **L07-268B - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (HANO Development Projects)** - Amendment of a prior approval on August 21, 2008 to reflect a change in the cost of issuance and professionals.
30. **L08-073A - Calcasieu Parish School Board** - Amendment of a prior approval for various Districts granted on March 20, 2008 to reflect a change in the cost of issuance and professionals.
31. **L08-080A - Franklin Parish, Crowville Fire District** - Amendment of a prior approval granted on March 20, 2008 to reflect the approval of cost of issuance.
32. **L08-456A - Jefferson Parish, City of Gretna** - Amendment of a prior approval granted on November 20, 2008, to provide for a change in underwriters and a change from a single issue to a multiple issue in order to avail the issuer of program funds available through the Department of Environmental Quality.
33. **L09-041A - Jefferson Davis Parish, Hospital Service District No. 1 (Jennings American Legion Hospital Project)** - Amendment of a prior approval granted on January 15, 2009 to reflect a change in the cost of issuance and professionals.
34. **S08-036C - New Orleans Aviation Board** - Amendment of a prior approval granted on July 18, 2008 to reflect a change in the cost of issuance and professionals.
35. **S08-055A - Louisiana Housing Finance Agency** - Amendment of a prior approval granted on November 20, 2008 to reflect a change in the cost of issuance.
36. **S05-062B - Louisiana Citizens Property Insurance Corporation** - Amendment of prior approval granted on December 15, 2005 to reflect a change in cost of issuance.

TAB 10 - OTHER BUSINESS

37. Consideration and approval of a resolution granting preliminary approval to increase the State of Louisiana Gasoline and Fuels Tax Revenue Bonds, 2009 Series A to not exceeding \$685,000,000; re-authorizing the publication of a notice of intention to issue said Bonds; and providing for other matters in connection therewith.
38. Adjourn

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.