



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF MARCH 17, 2016
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the February 18, 2016 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L15-442 - East Feliciana Parish, Village of Wilson** - Not exceeding \$127,000 Waterworks Utility Revenue Certificates of Indebtedness, Series 2016, not exceeding 3.791%, not exceeding 7 years, improvements to the system, including installation of a new potable water well, chlorination facility and related equipment.
4. **L16-109 - Washington Parish, City of Bogalusa** - Not exceeding \$950,000 Revenue Anticipation Notes, Series 2016, not exceeding 6%, mature no later than March 1, 2017, current expenses.
5. **L16-130 - West Carroll Parish Police Jury** - Not exceeding \$1,534,000 Letter of Credit, not exceeding 4%, not exceeding 1 year, (1) satisfying DEQ's financial assurance requirements for the payment of closure costs for the landfill and (2) incur debt to the extent funds are drawn from the Letter of Credit.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

6. **L16-125 - Bossier Parish, City of Bossier City** - Not exceeding \$4,000,000 Public Improvement Sales Tax Revenue Bonds, taxable or tax-exempt, not exceeding 6%, not exceeding 20 years, (1) purchasing, constructing, acquiring, extending or improving any public works or capital improvements, including any necessary sites, equipment and furnishings and (2) funding a debt reserve fund or purchasing a debt service reserve fund insurance policy, if required.
7. **L16-120 - Caddo-Bossier Parishes Port Commission** - Not exceeding \$2,500,000 Utility Revenue Bonds, in one or more series, not exceeding 4.5%, not exceeding 20 years, (1) construction and acquisition of redundant water facilities and improvements for the Water System and equipment and (2) funding a debt service reserve fund, if required.
8. **L16-106 - Calcasieu Parish, City of Lake Charles (DEQ Project)** - Not exceeding \$15,000,000 Sewer Revenue Notes, in one or more series, taxable or tax-exempt, not exceeding 4%, not exceeding 22 years, construct, acquire, extend or improve any work of public improvement, including but not limited to its Sewer System, including such treatment facilities as may be required, with all necessary equipment and installations.
9. **L16-115 - Calcasieu Parish School Board, School District No. 25** - Not exceeding \$10,000,000 General Obligation Refunding Bonds, Series 2016, not exceeding 5%, mature no later than July 15, 2033, refunding all or a portion of General Obligation Public School Improvement Bonds, Series 2013.
10. **L16-114 - Calcasieu Parish School Board, School District No. 33** - Not exceeding \$4,000,000 General Obligation Refunding Bonds, Series 2016, not exceeding 4.5%, mature no later than January 15, 2024, refunding 2020 through 2024 maturities of General Obligation Refunding Bonds, Series 2009.

11. **L16-116 - Calcasieu Parish School Board, School District No. 34** - Not exceeding \$4,000,000 General Obligation Refunding Bonds, Series 2016, not exceeding 4.5%, mature no later than January 15, 2024, refunding 2020 through 2024 maturities of General Obligation Refunding Bonds, Series 2009.
12. **L16-107 - Calcasieu Parish, West Calcasieu Port** - Not exceeding \$5,000,000 Revenue Bonds, taxable or tax-exempt, in one or more series, not exceeding 5%, not exceeding 20 years, improving existing waterfront property along the Gulf Intracoastal Waterway, including **(1)** construction and improvements to existing bulkhead areas; **(2)** construction of new bulkhead areas; **(3)** construction of roads and **(4)** maintenance dredging of barge slips and fleeting facilities.
13. **L16-127 - Caldwell Parish School Board, Consolidated School District No. 1** - Not exceeding \$9,000,000 General Obligation School Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2029, refunding all or a portion of General Obligation School Bonds, Series 2008 and 2009.
14. **L16-119 - East Baton Rouge Parish, Central Community School Board, Central Community School System** - Not exceeding \$7,800,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2029, refunding all or a portion of General Obligation School Bonds, Series 2009.
15. **L16-110 - East Baton Rouge Parish, East Baton Rouge Sewerage Commission (DEQ Project)** - Not exceeding \$15,000,000 Taxable Revenue Bonds, Series 2016A, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring sewers and sewerage disposal works, including necessary sites, right-of-ways, machinery and equipment.
16. **L16-112 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge** - **(1)** Not exceeding \$45,000,000 Public Improvement Sales Tax Revenue Refunding Bonds, Series 2016A-1, not exceeding 5%, not exceeding 22 years, **(a)** refunding Public Improvement Sales Tax Revenue Refunding Bonds, Series 2008A-2 and **(b)** funding a reserve fund, if required; **(2)** not exceeding \$1,630,000 Public Improvement Sales Tax Revenue Refunding Bonds, Series 2016A-2 (Taxable), not exceeding 5%, not exceeding 14 years, **(a)** refunding Public Improvement Sales Tax Revenue Bonds, Series 2005B (Taxable) and **(b)** funding a reserve fund, if required; **(3)** not exceeding \$5,100,000 Public Improvement Sales Tax Revenue Bonds, Series 2016A-3, not exceeding 5%, not exceeding 31 years, **(a)** improvements to the public parking garage located at the Baton Rouge Metropolitan Airport and **(b)** funding a reserve fund, if required.
17. **L16-121 - Iberia Parish, City of New Iberia** - Not exceeding \$10,000,000 Revenue Refunding Bonds, not exceeding 6%, mature no later than November 1, 2035, refunding all or a portion of LCDA Revenue Bonds Series 2009 and 2010C.
18. **L16-113 - Iberville Parish, Town of White Castle** - Not exceeding \$3,000,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than August 1, 2033, **(1)** refunding Sales Tax Revenue Bonds, Series 2008 and **(2)** funding a reserve fund or paying the premium for a debt service reserve fund surety policy to the extent required.
19. **L16-129 - Jefferson Davis Parish Police Jury, Road Sales Tax District No. 1** - Not exceeding \$13,000,000 Sales Tax Refunding Bonds, in one or more series, not exceeding 6%, mature no later than February 1, 2027, refunding all or a portion Sales Tax Bonds, Series 2007 and 2008.
20. **L16-124 - Lafayette Parish, City of Youngsville** - Not exceeding \$3,750,000 Sales Tax Refunding Bonds, not exceeding 6%, mature no later than May 1, 2029, refunding all or a portion of Sales Tax Bonds, Series 2009.

21. **L16-105 - Lafourche Parish, Communications District** - Not exceeding \$625,000 Excess Revenue Bonds, not exceeding 4% not exceeding 10 years, capital improvements and acquiring equipment.
22. **L16-089 - Livingston Parish, City of Walker** - Not exceeding \$5,110,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than October 1, 2028, (1) refunding 2020-2029 maturities of LCDA Refunding Bonds (Town of Walker Utilities Project), Series 2009 and (2) funding a debt service reserve.
23. **L16-122 - Livingston Parish, Sewerage District No. 2** - Not exceeding \$2,500,000 Sewer Revenue Refunding Bonds, in one or more series, not exceeding 5%, not exceeding 30 years, (1) refunding LCDA Revenue Bonds (Livingston Parish Sewer District No. 2 Project), Series 2009 and (2) funding a reserve fund, if necessary.
24. **L16-123 - Livingston Parish Council** - Not exceeding \$4,450,000 Revenue Refunding Bonds, in one or more series, not exceeding 5%, mature no later than September 1, 2039, refunding LCDA (Livingston Parish Office of Motor Vehicles) Revenue Bonds, Series 2009.
25. **L16-128 - Morehouse Parish School Board, School District No. A (Parishwide)** - Not exceeding \$3,900,000 General Obligation School Refunding Bonds, in one or more series, not exceeding 5%, mature no later than March 1, 2032, refunding or defeasing all or a portion of General Obligation School Bonds, Series 2007.
26. **L16-126 - Plaquemines Parish Law Enforcement District** - Not exceeding \$10,500,000 Limited Tax Refunding Bonds, in one or more series, not exceeding 5%, mature no later than September 1, 2031, refunding all or a portion of Limited Tax Bonds, Series 2009.
27. **L16-118 - St. John the Baptist Parish Council** - Not exceeding \$21,000,000 General Obligation Refunding Bonds, not exceeding 6%, mature no later than March 1, 2029, refunding all or a portion of General Obligation Bonds, Series 2009.
28. **L16-104 - Terrebonne Parish, Veterans' Memorial District** - Not exceeding \$3,350,000 Limited Tax Bonds, not exceeding 5%, mature no later than March 1, 2031, (1) approximately \$1,215,000 Refunding Bonds, refunding 2017-2021 maturities of Limited Tax Bonds, Series 2011 and 2013 and (2) approximately \$1,905,000 Revenue Bonds, constructing, acquiring and furnishing a regional military museum and Veterans Memorial Park.
29. **L16-090 - West Baton Rouge Parish, Town of Brusly** - Not exceeding \$1,000,000 Sewer Revenue and Refunding Bonds, not exceeding 5%, not exceeding 30 years, (1) approximately \$450,000 Refunding Bonds, refunding all or a portion of Sewer Revenue Bonds, Series 1983 and 1996; (2) approximately \$550,000 Revenue Bonds, constructing and acquiring improvements, replacements, and extensions to the sewer system and (3) funding a reserve.
30. **L16-117 - West Baton Rouge Parish Council, Fire Protection District No. 1** - Not exceeding \$2,650,000 Revenue Refunding Bonds, not exceeding 5%, mature no later than August 1, 2038, refunding all or a portion of LCDA Revenue Bonds (Port Allen Fire Station Project), Series 2008.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

31. **L16-111 - East Baton Rouge Parish, Greater Baton Rouge Airport District** - To authorize the Greater Baton Rouge Airport District, the Parish of East Baton Rouge and the City of Baton Rouge to enter into the Fourteenth Amended Local Services Agreement in which the Greater Baton Rouge Airport District will provide funds to repay the City of Baton Rouge's obligation of not exceeding \$51,730,000 Public Improvement Sales Tax Revenue and Refunding Bonds, not exceeding 5%, not exceeding 31 years, to be issued on behalf of the Greater Baton Rouge Airport District under L16-112.
32. **L16-131 - Livingston Parish, Sewerage District No. 2** - To authorize Sewerage District No. 1 and Sewerage District No. 2 to enter into a Local Services Agreement in which District No. 1 will provide funds to repay the District No. 2 obligation of not exceeding \$2,500,000 Sewer Revenue Refunding Bonds, not exceeding 5%, not exceeding 30 years, to be issued under L16-122.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

33. **S16-002 - State Plumbing Board** - Not exceeding \$412,000 Loan, not exceeding 4.29%, not exceeding 180 months, purchasing a building for housing and operation of the Board's statutory obligations.

TAB 7 - POLITICAL SUBDIVISIONS - OTHER

34. **S16-003 - Calcasieu Parish, Lake Charles Harbor and Terminal District** - Not exceeding \$18,000,000 Indebtedness, not exceeding 5%, payable in 5 annual installments, to purchase a certain parcel of land located in Calcasieu Parish, including all associated berthing slips, bulk heading, other structures, and office or other buildings, located thereon.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

35. **L13-386B - Ouachita Parish, Monroe City School Board, City of Monroe Special School District** - Amendment of prior approvals granted on September 19, 2013 and May 21, 2015 to reflect change in structure and associated cost of issuance and professionals.
36. **L14-353B - West Feliciana Parish, Hospital Service District** - Amendment of prior approvals granted on October 16, 2014 and May 21, 2015 to reflect change in cost of issuance and professionals.
37. **L15-079B - Lafayette Parish, City of Broussard** - Amendment of prior approvals granted on February 19, 2015 and April 16, 2015 to reflect change in cost of issuance and professionals.
38. **L15-087B - East Baton Rouge Parish, Zachary Community School Board, Zachary Community School District No. 1** - Amendment of prior approvals granted on March 19, 2015 and April 16, 2015 to reflect change in cost of issuance.
39. **L15-094C - Livingston Parish, City of Denham Springs** - Amendment of prior approvals granted on April 16, 2015, August 20, 2015 and November 19, 2015 to reflect change in cost of issuance.
40. **L15-103B - Pointe Coupee Parish Police Jury** - Amendment of prior approvals granted on March 19, 2015 and May 21, 2015 to reflect change in cost of issuance.
41. **L15-269A - Calcasieu Parish, West Calcasieu Parish Community Center Authority** - Amendment of a prior approval granted on August 20, 2015 to reflect change in cost of issuance and professionals.

42. **L15-351B - Caddo Parish, City of Shreveport (Shreveport Airport System)** - Amendment of a prior approval granted on October 15, 2015 to reflect change in cost of issuance and professionals.
43. **L15-399B - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans** - Amendment of prior approvals granted on October 15, 2015 and December 17, 2015 to reflect change in cost of issuance.
44. **L15-408B - Orleans Parish, City of New Orleans, Sewerage and Water Board of New Orleans** - Amendment of prior approvals granted on October 15, 2015 and December 17, 2015 to reflect change in cost of issuance.
45. **S06-020D - Louisiana Public Facilities Authority (II City Plaza LLC Project)** - Amendment of prior approvals granted on June 21, 2007, October 24, 2007 and March 19, 2015 to reflect change in cost of issuance and professionals associated with a reissuance and interest rate conversion.
46. **S15-059B - Louisiana Community Development Authority (Louisiana Tech University Student Housing / Innovative Student Facilities, Inc. Project)** - Amendment of prior approvals granted on November 19, 2015 and December 17, 2015 to reflect change in cost of issuance and professionals.

TAB 11 - OTHER BUSINESS

47. **S16-004A - State of Louisiana (General Obligation Bonds)** - Consideration of a resolution for not exceeding \$600,000,000 General Obligation Refunding Bonds to refund outstanding General Obligation Bonds.
48. Presentation by the Louisiana Legislative Auditor of the SBC Performance Audit on the impact of State borrowing activities on Louisiana's future financial resources.
49. Presentation and consideration of the 2015 Net State Tax Supported Debt (NSTSD) Report in accordance with Article VII, Section 6(F) of the Louisiana Constitution, as amended, La. R.S. 39:1367, et seq. and the Debt Limit Rule of the State Bond Commission.
50. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.