



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF March 16, 2017
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the February 16, 2017 meeting.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

3. **L17-097 - Avoyelles Parish Police Jury, Road District No. 2** - Not exceeding \$1,000,000 Limited Tax Certificates of Indebtedness, Series 2017, not exceeding 2.55%, mature no later than March 1, 2027, (1) constructing and improving streets, roads, highways and bridges, including ditches and drainage, (2) acquiring machinery and equipment, and (3) constructing a material equipment center.
4. **L17-099 - Bossier Parish, Northeast Bossier Fire Protection District No. 5** - Not exceeding \$500,000 Limited Tax Certificates of Indebtedness, Series 2017, not exceeding 3.15%, mature no later than March 1, 2023, acquiring, constructing and improving fire protection and emergency medical service facilities, vehicles and equipment, including movable property.
5. **L17-098 - East Baton Rouge Parish, Fire Protection District No. 6** - Not exceeding \$355,125 Revenue Anticipation Notes (CDL Program), not exceeding 4%, not exceeding 5 years, current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

6. **L17-101 - St. Charles Parish Council (DEQ Project)** - Not exceeding \$8,000,000 Taxable Limited Tax Bonds, not exceeding 0.95%, mature no later than March 1, 2039, acquiring, constructing and improving wastewater facilities and systems, including those owned and operated by Consolidated Waterworks and Wastewater District No. 1.
7. **L17-102 - West Baton Rouge Parish, Town of Addis (DEQ Project)** - Not exceeding \$3,000,000 Taxable Sewer Revenue Bonds, in one or more series, not exceeding 0.95%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the sewage collection and disposal system, including all necessary land, equipment and furnishings and all engineering, legal and other incidental costs and fees.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

8. **L17-100 - Orleans Parish School Board** - (1) Authorizing the Orleans Parish School Board and the Recovery School District to participate in the Federal New Market Tax Credit transaction; (2) Approving the form and authorizing the execution of a Cooperative Endeavor Agreement between the Recovery School District and Orleans Parish School Board; (3) Approving the form and authorizing the execution of certain other documents in connection with the transaction; (4) Approving the payment of fees and expenses and the establishment of reserves; (5) Authorizing the issuance of a loan and other guaranties by the Orleans School Board or by Orleans Schools Facilities Foundation, not exceeding \$14,000,000 Loan and other guarantees, not exceeding 4%, not exceeding 30 years; (6) Authorizing Orleans Schools Facilities Foundation to guarantee one loan to the Booker T. Washington School Facility, LLC, not exceeding \$20,250,000, not exceeding 4%, not exceeding 30 years, to construct Booker T. Washington School; and (7) Approving a deferred developer fee to the Recovery School District of \$800,000.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

9. **S17-010 - Louisiana Housing Corporation** - Not exceeding \$30,000,000 Single Family Mortgage Revenue Refunding Bonds (Taxable), in one or more series or subseries, not exceeding 8%, mature no later than June 1, 2039, refunding all or a portion of Single Family Mortgage Revenue Bonds (Home Ownership Program), Series 2007B and 2007C.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

10. **L16-145A - Ouachita Parish, Town of Sterlington** - Amendment of a prior approval granted on May 19, 2016 to reflect change in cost of issuance and professionals.
11. **L16-290A - Caddo Parish, City of Shreveport** - Amendment of a prior approval granted on September 15, 2016 to reflect change in cost of issuance.
12. **L16-308B - Caddo Parish, City of Shreveport** - Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals.
13. **L16-309A - Bienville Parish Police Jury** - Amendment of a prior approval granted on September 15, 2016 to reflect change in cost of issuance and professionals.
14. **S16-044A - Louisiana Community Development Authority (City of Baker School District Project)** - Amendment of a prior approval granted on November 17, 2016 to reflect change in cost of issuance and professionals.
15. **S16-055A - Louisiana Community Development Authority (Westside Habilitation Center Project)** - Amendment of a prior approval granted on December 15, 2016 to reflect change in terms.
16. **S17-003A - Louisiana Public Facilities Authority (Bogalusa Community Medical Center Project)** - Amendment of a prior approval granted on January 19, 2017 to reflect change in cost of issuance and professionals.

TAB 11 - OTHER BUSINESS

17. **S17-001A - State of Louisiana (Gas & Fuels Tax Bonds)** - Consideration of the eleventh supplemental resolution providing for an issuance of not exceeding \$200,000,000 Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2017A, not exceeding 12% variable and 7% fixed, mature no later than May 1, 2043, to refund Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2013B-1 and providing for other matters.
18. **S17-009A - State of Louisiana (Gas & Fuels Tax Bonds)** - (1) Consideration of the sixteenth supplemental resolution providing for an issuance of not exceeding \$290,000,000 Gasoline and Fuels Tax Revenue Refunding Bonds, Series 2017B, not exceeding 12% variable and 7% fixed; mature no later than May 1, 2041, to refund a portion of the outstanding Gasoline and Fuels Tax First Lien Bonds and providing for other matters; and (2) Consideration of the twelfth supplemental resolution providing for an issuance of not exceeding \$365,000,000 Gasoline and Fuels Tax Second Lien Revenue Refunding Bonds, Series 2017C, not exceeding 12% variable and 7% fixed, mature no later than May 1, 2045, to refund a portion of the outstanding Gasoline and Fuels Tax Second Lien Bonds and providing for other matters.
19. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La. R.S. 42:17. In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.