

**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF FEBRUARY 16, 2006
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the January 19, 2006 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (APRIL 29, 2006)

3. **L06-81 - Community Center and Playground District No. Four of Ward One, Calcasieu Parish** - 2 mills tax, 10 years, January 1, 2006 – December 31, 2015, improving, maintaining and operating the District's Senior Citizens Center and for acquiring equipment, improving facilities, and developing programs for provision of services to senior citizens.
4. **L06-67 - Waterworks District No. 1, DeSoto Parish** - 1.01 mills tax, 10 years, 2007-2016, maintaining, operating and improving the waterworks system, including property, equipment and facilities.
5. **L06-66 - Zachary Community School Board, Zachary Community School District No. 1** - Not exceeding \$25,000,000 General Obligation Bonds, not exceeding 9%, 20 years, acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for the District and acquiring the necessary equipment and furnishings therefore, title to which shall be in the public.
6. **L06-74 - East Feliciana Parish Police Jury, East Feliciana Parish Communications District** - 1.00 mill tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining and/or operating an enhanced 911 telephone system (including the payment of necessary dispatch personnel).
7. **L06-59 - Drainage District No. 1, Lafourche Parish** - .91 mill, 10 years, 2007-2016, operating and maintaining drainage works.
8. **L06-64 - Fire Protection District No. 6, Lafourche Parish** - \$48 parcel fee, 10 years, 2006-2015, acquiring and maintaining training facilities and equipment and to pay salaries and related expenses of administrative personnel, and maintenance of buildings, equipment and fire suppression services.
9. **L06-77 - St. John the Baptist Parish School Board, School District No. 1** - 4.57 mills, 10 years, 2007-2016, operating and maintaining its educational system and buildings and other facilities used in connection therewith.

10. **L06-26A – St. Mary Parish School Board, Consolidated School District No. 1** – This is a request to amend a previous approval by the State Bond Commission by combining two separate propositions into a single proposition. Not exceeding \$24,000,000 General Obligation Bonds, \$15,000,000 of which to run 25 years and \$9,000,000 of which to run 16 years, both at a rate of not to exceed 8% for the purpose of acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for the District, and acquiring the necessary equipment and furnishings therefore, and to the extent necessary, refunding and extending the district's General Obligation Bonds, Series 1997.
11. **L06-44 - St. Mary Parish School Board, Special School District No. 4** - Not exceeding \$4,700,000 General Obligation Bonds of which \$3,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 25 years, and of which \$1,700,000 General Obligation Refunding Bonds, not exceeding 8%, not exceeding 16 years, for the purpose of acquiring and/or improving lands for building sites and playgrounds, including construction of sidewalks and streets, purchasing, erecting and/or improving school buildings and other school related facilities, and acquiring equipment and furnishings and to the extent necessary, refunding and extending General Obligation Bonds, Series 1997.
12. **L06-78 - Coteau Fire Protection District, Terrebonne Parish** - 18 mills tax, 10 years, 2006-2015, acquiring, constructing, maintaining and operating fire protection and emergency medical service facilities, purchasing fire trucks and other fire fighting or emergency medical service equipment and paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and services.
13. **L06-62 - Vernon Parish School Board – (1) Ward 3 Wardwide School District No. 160** - 13.14 mills tax, 10 years, 2007-2016, additional support to the public elementary and secondary schools, including paying the cost of operating and maintaining public school houses and buildings, **(2) Ward 7 Wardwide School District** – 13.00 mills tax, 10 years, 2007-2016, additional support to the public elementary and secondary schools, including paying the cost of operating and maintaining public school houses and buildings.
14. **L06-60 - Fire Protection District No. 1, West Feliciana Parish** - 6 mills tax, 5 years, 2007-2011, acquiring, constructing, improving, maintaining and operating fire protection facilities, vehicles and equipment in and for the District, including vehicles and equipment for emergency service.

TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

15. **L06-38 - Allen Parish Police Jury, Road District No. 4** - Not exceeding \$65,000 Certificates of Indebtedness, not exceeding 3.70%, maturing March 1, 2009, purchasing a 6415 John Deere tractor and a Tiger Boom mower.
16. **L06-61 - Hospital Service District No. 1, Avoyelles Parish** - not exceeding \$750,000 Certificates of Indebtedness, not exceeding 6%, maturing not later than March 1, 2007, paying current expenses.

17. **L06-52 - Bossier Parish School Board** - Not exceeding \$3,500,000 Qualified Zone Academy Certificates of Indebtedness, not to exceed 1%, to mature no later than 10 years, renovation, repairing, equipping and rehabilitation of certain public schools.
18. **L06-47 - Cameron Parish Mosquito Abatement District No.1** - Not exceeding \$650,000 Certificates of Indebtedness, not exceeding 6%, maturing in 6 years, purchasing a 2005/2006 AIR TRACTOR AT-402-B
19. **L06-40 - Evangeline Parish Solid Waste Commission** - Not exceeding \$700,000 Certificates of Indebtedness, not exceeding 7%, maturing on June 30, 2006, paying the costs of cleanup debris from Hurricane Rita.
20. **L06-75 - Hospital Service District No. 1, Lafourche Parish d/b/a Lady of the Sea General Hospital** - Not exceeding \$500,000 Revenue Anticipation Notes, not exceeding 6%, March 1, 2007, current operations.
21. **L05-583 - Hospital Service District No. 1, LaSalle Parish** - Not exceeding \$1,660,000 Certificates of Indebtedness, Energy Efficiency Project, not exceeding 19 years, not exceeding 5.75%, to provide financing for the Energy Performance Contract of the District with Siemens Building Technologies, Inc.
22. **L06-53 - Plaquemines Parish Law Enforcement District** - Not to exceed \$6,200,000 Refunding Certificates of Indebtedness, not to exceed 6% or a variable rate not to exceed 12%, not exceeding 7 years, refinancing and restructuring existing indebtedness relating to the acquisition, construction and equipping of a correctional facility.
23. **L06-39 - St. John the Baptist Parish Council** - Not exceeding \$900,000 Revenue Anticipation Note, not exceeding 5%, maturing March 1, 2007, current operations.
24. **L06-48 - St. Landry Parish Communications District** - not exceeding \$1,600,000 Certificates of Indebtedness, not exceeding 6%, not exceeding 20 years, paying part of the cost of a new 911 building, equipment, furnishings and tower for the District.
25. **L06-51 - Fire Protection District No. 12, St. Tammany Parish** - Not exceeding \$760,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, to mature not later than March 1, 2016, (i) refunding and extending its outstanding Certificates of Indebtedness, Series 2003, and (ii) acquiring, constructing and improving facilities, vehicles and equipment for fire protection and rescue and emergency medical services.
26. **L06-42 - West Carroll Parish Law Enforcement District** - Not exceeding \$50,000 Loan, not exceeding 4.25%, not exceeding 120 months, planning and constructing a non-contact jail visitation room and a secure GED training classroom.

**TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS
(COMMUNITY DISASTER PROGRAM)**

27. **L06-56 - Town of Clinton, East Feliciana Parish** - Not exceeding \$175,000 Revenue Anticipation Notes, not exceeding fixed or variable interest rate of 8%, December 14, 2010 (or in the case of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act, not exceeding 5 years), current operations.

TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

28. **L05-321A - Village of Napoleonville, Assumption Parish** - Not exceeding \$340,000 Sewer Revenue Bonds, not exceeding 4.25%, not exceeding 40 years, constructing and acquiring improvements, renovations and replacements to the sewerage system, including equipment, accessories and properties.
29. **L06-54 - City of Bossier City, Bossier Parish** - Not exceeding \$28,000,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 6%, maturing no later than December 1, 2022, refunding the outstanding Public Improvement Sales Tax Bonds, Series 1998.
30. **L06-55 - City of Shreveport (Bossier & Caddo Parishes)** - Not exceeding \$23,000,000 Airport System Revenue Refunding Bonds, not exceeding a fixed rate of 7% or a variable rate of 12%, not exceeding 30 years, refund Airport System Revenue Bonds, Series 1997A and Airport System PFC Revenue Bonds, Series 1997B.
31. **L05-25A - Waterworks District No. Eleven of Wards Four and Seven, Calcasieu Parish** Not exceeding \$1,980,000 Water Revenue Bonds, not exceeding 6%, not exceeding 20 years, acquisition and establishment of additions to and improvements of the waterworks system.
32. **L06-57 - City of Jennings, Jefferson Davis Parish** - Not exceeding \$500,000 Library Bonds, not exceeding 5%, to mature on April 1, 2021, constructing an addition to the existing Carnegie Library; acquiring the necessary equipment and furnishings.
33. **L06-58 - City of Lafayette, Lafayette Parish** - Not exceeding \$48,500,000 Public Improvement Sales Tax Refunding Bonds, not exceeding 6%, maturing no later than May 1, 2025, refunding (i) the outstanding Public Improvement Sales Tax Bonds Series 1998A, maturing May 1, 2009 to May 1, 2023, inclusive, and (ii) Series 2000B, maturing May 1, 2011 to May 1, 2025, inclusive.
34. **L06-43 - Village of Albany, Livingston Parish** - \$191,000 Water Revenue Bonds, not exceeding 4.5%, not exceeding 40 years, constructing and acquiring improvements and extension to the waterworks system, including appurtenant equipment, accessories and properties.

TAB 7 - STATE AGENCY

35. **06-14 - Louisiana Agricultural Finance Authority** - Not to exceed \$95,000,000 Revenue Bonds, not exceeding 12 years, bearing interest initially at a variable rate of not exceeding 12%, for the purposes of (i) refund the Louisiana Agricultural Finance Authority Variable Rate Demand Revenue Bonds (Lacassine Syrup Mill Project) Series 2004, (ii) refund the Louisiana Agricultural Finance Authority Boll Weevil Notes, (iii) refund the Louisiana Agricultural Finance Authority Agricultural Revenue bonds (Department of Agriculture Buildings Project) Series 2002, (iv) finance a bulk rice processing and loading facility to be built at the Port of Lake Charles, (v) finance the costs related to boll weevil eradication, (vi) pay certain costs of the Woodworth facility and (vii) pay the costs of issuance of the bonds. The issuer plans to issue a portion of the Bonds as Gulf Opportunity Zone Bonds under the provisions of Section 1400 N (a) of the Internal Revenue Code of 1986, as amended by the Gulf Opportunity Zone Act of 2005.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

36. **06-17 - The Finance Authority of New Orleans (Xavier University of LA Project)** - Not exceeding \$80,000,000 Revenue Refunding Bonds, not exceeding 8%, not exceeding 30 years, to refund the outstanding Louisiana Public Facilities Authority Revenue and Refunding Bonds (Xavier University of Louisiana Project) Series 1997 and Series 2002. The Authority has made application for the Bonds to be designated as Gulf Opportunity Advance Refunding Bonds.

TAB 9 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

37. **06-12 - Calcasieu Parish Public Trust Authority** - Not exceeding \$10,000,000 Single Family Mortgage Revenue Bonds, to assist low to moderate-income homebuyers in the Imperial Calcasieu Parish Area (Calcasieu, Cameron, Beauregard, Allen and Jefferson Davis Parishes).
38. **06-18 - Louisiana Public Facilities Authority (Bluebonnet Hotel Ventures LLC Project)** - Not exceeding \$50,000,000 Taxable and/or Tax-Exempt Revenue Bonds, not exceeding 15%, not exceeding 35 years, for acquiring, constructing, installing and equipping a 13 floor, 300 key, full service, four star hotel located on Bluebonnet Boulevard in Baton Rouge. The issuer plans to issue the Bonds as Gulf Opportunity Zone Bonds under the provisions of Section 1400 N (a) of the Internal Revenue Code of 1986, as amended by the Gulf Opportunity Zone Act of 2005.
39. **06-20 - Louisiana Public Facilities Authority (II City Plaza LLC Project)** - Not exceeding \$60,000,000 Taxable and/or Tax-Exempt Revenue Bonds, not to exceed 15%, not exceeding 35 years, for acquiring, constructing, installing and equipping an approximately 280,000 square foot, Class A office building with retail space and an approximately 700-car parking garage located in Baton Rouge. The issuer plans to issue the Bonds as Gulf Opportunity Zone Bonds under the provisions of Section 1400 N (a) of the Internal Revenue Code of 1986, as amended by the Gulf Opportunity Zone Act of 2005.
40. **06-16 - Louisiana Public Facilities Authority (GCGK Investments LLC Project)** - Not exceeding \$14,000,000 Revenue Bonds, at a floating rate of not exceeding 10%, not to exceed 20 years, for the acquisition, construction and installation of a warehouse facility to be used for storage of offshore drilling equipment in Houma. The issuer plans to issue the Bonds as Gulf Opportunity Zone Bonds under the provisions of Section 1400 N (a) of the Internal Revenue Code of 1986, as amended by the Gulf Opportunity Zone Act of 2005.
41. **06-13 - Louisiana Public Facilities Authority (Pipeline Technology VI, LLC Project)** - Not exceeding \$17,500,000 Taxable and/or Tax-Exempt Revenue Bonds, not exceeding 15%, not exceeding 17 years, acquiring, constructing, installing a 115,000 foot, 8 inch diameter carbon steel pipeline dedicated to the transportation of benzene from the DOW Chemical Company located in Plaquemine to Total Petrochemicals USA, Inc. located in Carville. The issuer plans to issue the Bonds as Gulf Opportunity Zone Bonds under the provisions of Section 1400 N (a) of the Internal Revenue Code of 1986, as amended by the Gulf Opportunity Zone Act of 2005.

42. **06-19 - Louisiana Public Facilities Authority (XI United-Phase II Limited Liability Co. Project)** - Not exceeding \$40,000,000 Taxable and/or Tax-Exempt Revenue Bonds, not exceeding 15%, not exceeding 35 years, for acquiring, constructing, installing and equipping an 8 story, approximately 160,000 square foot, Class A office building and an approximately 600-car parking garage located on United Plaza Boulevard in Baton Rouge. The issuer plans to issue the Bonds as Gulf Opportunity Zone Bonds under the provisions of Section 1400 N (a) of the Internal Revenue Code of 1986, as amended by the Gulf Opportunity Zone Act of 2005.

TAB 10 - OTHER BUSINESS

43. **L06-80 - Washington Parish School Board** - Not exceeding \$2,000,000 Revenue Anticipation Notes to evidence a loan under the Community Disaster Loan Act of 2005, not exceeding fixed or variable interest rate of 8%, not exceeding 5 years, providing essential services (current operations).
44. **L06-86 - Port of New Orleans** - Not exceeding \$12,000,000 Line of Credit, not exceeding a variable rate of 12%, not exceeding 2 years, financing the cost of operations and other expenses incurred by the Port due to Hurricane Katrina, including but not limited to making debt service payments on outstanding debt and funding capitalized interest.
45. Consideration, Discussion and Adoption of Proposed Criteria and Procedures Applicable to Applications made under the provisions of Section 1400 N (a) of the Internal Revenue Code of 1986, as amended by the Gulf Opportunity Zone Act of 2005.
46. Orleans Parish School Board - Status report presentation by Alvarez and Marsal of the Board's current financial posture and future financial posture.
47. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.

ITEM ADDED TO AGENDA DURING MEETING

L05-570A - City of New Orleans, Lakeview Crime Prevention District - To amend prior approval granted at November 8, 2005 meeting to reflect the election date for proposition will be Saturday, April 22, 2006 instead of Saturday, February 4.