

**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 20, 2005
10:00 A.M. – SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the December 16, 2004 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS – ELECTIONS (APRIL 2, 2005)

3. **L05-1 - Allen Parish Police Jury** - 4.2 mills tax, 10 years, 2005-2014, improving and maintaining the Courthouse and Jail.
4. **L05-36 – Oberlin Recreation District No. 5, Allen Parish** – 6 mills tax, 10 years beginning in 2006, acquiring, constructing, improving, maintaining, and/or operating recreational facilities for the district.
5. **L05-37 – Shady Grove Recreation District, Bienville Parish** – 5 mills tax, 10 years, 2005-2014, acquiring, constructing, maintaining and operating recreational facilities including the acquisition of equipment.
6. **L05-2 – Waterworks District No. 8 of Ward 3 and 8 (Calcasieu Parish)** – 6.24 mills tax, 10 years, acquiring, constructing, improving, maintaining or operating the waterworks system of Waterworks District No. 8 of Wards 3 and 8 of Calcasieu Parish.
7. **L05-3 – Jefferson Parish Council, Jefferson Parish Consolidated Road Lighting District** – 3.50 mills tax, 10 years, beginning in 2005, acquiring, constructing, improving, maintaining and operating road lighting facilities.
8. **L05-4 – Jefferson Parish Council, Road Lighting District No. 7** – 5 mills tax, 10 years, beginning in 2005, acquiring, constructing, improving, maintaining and operating road lighting facilities in the district.
9. **L05-5 - Jefferson Parish Council, Ambulance Service District No. 2** - 10 mills tax, 10 years, 2005-2014, acquiring, constructing, improving, maintaining and operating ambulance service facilities.
10. **L05-6 – Fire Protection District No. 7 (Lafourche Parish)** – 15 mills tax, 10 years, 2006-2015, acquiring, constructing, improving, maintaining and operating fire protection facilities and equipment for fire protection district No. 7 and paying the cost of obtaining water for fire protection purposes.
11. **L05-38 – Morehouse Parish School Board** – **(1)** 6.45 mills tax, 10 years, 2005-2014, giving additional aid and support to the public schools in Morehouse Parish, **(2)** 6.01 mills tax, 9 years, 2006-2014, maintaining and operating schools and school related facilities in Morehouse Parish, **(3) East Morehouse School District** - 9.95 mills tax, 9 years, 2006-2014, providing additional support for constructing, improving, maintaining and operating public schools for the district, including salaries and benefits of teachers and employees.

12. **L05-7 – Plaquemines Parish Law Enforcement District** – 6.57 mills tax, 10 years, 2005-2014, current operations.
13. **L05-8 – Pointe Coupee Parish Police Jury** – ¼% sales tax, to be divided equally among the five existing fire protection districts, to pay operating, maintenance and capital improvements costs including, but not limited to, paying a portion of firemen’s salaries and benefits, incentive pans for volunteers, acquiring and constructing new fire stations, extensions, additions and improvements to existing fire stations, purchasing firefighting and emergency medical services apparatus equipment and supplies and paying training costs.
14. **L05-10 - St. Helena Parish Police Jury, Fifth Ward Fire Protection District No. 1** – 15 mills tax, 10 years, 2005-2014, acquiring, constructing, improving, maintaining and operating fire protection facilities, vehicles and equipment, including both movable and immovable property, to be used, directly or indirectly, by Fifth Ward Fire Protection District No. 1 to provide fire protection service.
15. **L05-9 - St. Helena Parish Police Jury, South Second Ward Fire Protection District - (1)** 10 mills tax, 10 years, 2005-2014, acquiring, constructing, improving, maintaining and/or operating fire protection facilities, vehicles and/or equipment, including both movable and immovable property, to be used directly or indirectly to provide fire protection service; **(2) Sub-Road District Number Two of Road District Number Two** - 10 mills tax, 10 years, 2005-2014, building, rebuilding, resurfacing, maintaining and keeping in repair public roads, highways and bridges.
16. **L05-35 – St. Helena Parish Police Jury, Sub-Road District No. 2 of Road District No. 2** – 6 mills tax, 10 years, 2006-2015, for building, rebuilding, resurfacing, maintaining and keeping in repair, the public roads, highways and bridges of Sub-Road District No. 2 of Road District No. 2.
17. **L05-11 - Tangipahoa Parish Council** - (1) 4 mills tax, 10 years, 2007-2016, maintenance, operation and development of Parish health units; **(2) Road Lighting District No. 1** - 2 mills tax, 10 years, 2005-2014, providing and maintaining electric lights on streets, roads, highways and public places; **(3) Road Lighting District No. 2** - 16.62 mills tax, 10 years, 2007-2016, providing and maintaining electric lights on streets, roads, alleys and public places; **(4) Road Lighting District No. 4** - 15.29 mills tax, 10 years, 2007-2016, providing and maintaining electric lights on streets, roads, alleys and public places; **(5) Rural Fire Protection District No. 2** - 10 mills tax, 10 years, 2006-2015, maintaining and operating fire protection facilities, maintaining, operating and purchasing fire trucks and other fire fighting equipment and paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and service and providing emergency services to residents.
18. **L05-12 – Tangipahoa Parish Council, Mosquito Abatement District No. 1** – 5 mills tax, 2 years, 2005-2006, in the area proposed to be included in the boundaries of Mosquito Abatement District No. 1 for acquiring, purchasing, maintaining and operating machinery, facilities, equipment and materials necessary or useful in the eradication, abatement or control of mosquitoes and other arthropods of public health importance.

19. **L05-13 - Lake Bruin Recreation and Water Conservation District (Tensas Parish) - \$25** parcel fee, 10 years, 2005-2014, paying costs of operation of District, including management and control of water levels and aquatic plant growth and protection and preservation of the works, improvements and properties.
20. **L05-14 – Fire Protection District No. 7, Terrebonne Parish –** Not exceeding \$1,800,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, acquiring, constructing and improving buildings, machinery and equipment, including both real and personal property, to be used in giving fire protection to the property in Fire Protection District No. 7.
21. **L05-15 - Union Parish School Board, Consolidated School District No. 1 -** 15 mills tax, 3 years, 2005-2007, giving additional support to public elementary and secondary schools.

TAB 4 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS

22. **L05-17 – Town of Basile (Acadia & Evangeline Parishes) –** Not exceeding \$15,000 Budgetary Loan, at a variable rate not exceeding 6%, March 1, 2006, purchase of property directly adjacent to the fire department, town hall and police department.
23. **L05-20 – City of Shreveport (Bossier & Caddo Parishes) –** Not exceeding \$2,000,000 loan from the Federal National Mortgage Association, not exceeding variable rates of 12%, not exceeding 5 years, to finance the construction of up to 26 single family units and the payment of costs and expenses related to same in connection with a pilot mortgage program and lease-purchase program.
24. **L05-19 – West Jefferson Levee District, Jefferson Parish –** Not exceeding \$6,000,000 Grant Anticipation Notes, not exceeding 6%, July 31, 2006, acquisition, construction and improvement of the West Bank Hurricane Protection Project.
25. **L05-21 - Ward 10 Recreation District, Rapides Parish -** Not exceeding \$450,000 Limited Tax Certificates of Indebtedness, not exceeding 6%, not exceeding 11 years, acquiring, constructing, improving, maintaining and/or operating recreational facilities, including necessary equipment.
26. **L05-22 – St. Mary Parish Council –** Not exceeding \$800,000 Excess Revenue Certificates of Indebtedness, not exceeding 3.0%, maturing serially November 1, 2005-2009, to finance the acquisition, equipping and maintenance of the Atchafalya Golf Course at Idlewild.
27. **L05-34 - Fire Protection District No. 1, St. Tammany Parish -** Not exceeding \$400,000 Limited Tax Certificates of Indebtedness, not exceeding 5 1/4% interest, maturing March 1, 2005, current expenses.

TAB 5 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL

28. **L04-573 – Cameron Parish Sewerage District No. Ten –** Notice of Intention to issue not exceeding \$2,218,000 Sewer Revenue Bonds, not exceeding 4.375%, not exceeding 40 years, acquisition, construction, and extension of a sewerage system including such sewerage disposal facilities as may be required with all necessary equipment and installations including such extensions as may be proper to connect said system or systems with the sewerage disposal facilities, to be sold to Rural Development.

29. **L04-493 – Sewerage District No. 4, Pointe Coupee Parish** – Notice of Intention to issue not exceeding \$825,000 Sewerage System Revenue Bonds, not exceeding 6%, not exceeding 40 years, constructing and acquiring a new sanitary sewerage system including collection, transmission, treatment and disposal and all appurtenant equipment, accessories and properties, to be sold to Rural Development.

TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS - FINAL APPROVAL

30. **L02-425A – Spring Bayou Water Works District, Avoyelles Parish** – Not exceeding \$233,000 Water Revenue Bonds, not exceeding 4.75%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system, including all appurtenant equipment, accessories and properties, to be sold to Rural Development.
31. **L05-23 – Bossier Parish School Board, Parishwide School District** – Not exceeding \$7,000,000 General Obligation Refunding Bonds, not exceeding 7%, March 1, 2016, refunding the March 1, 2007-2016 maturities of General Obligation School Bonds, Series 1996.
32. **L05-24 – City of Shreveport (Bossier & Caddo Parishes)** – Not exceeding \$62,000,000 General Obligation Refunding Bonds, not exceeding 6%, not exceeding 15 years, refunding the outstanding General Obligation Bonds, Series 1999A.
33. **L05-26 – DeSoto Parish Police Jury (International Paper Company Project)** – Not exceeding \$19,500,000 Revenue Refunding Bonds, Series 2005, not exceeding 7.5%, not exceeding 25 years, refunding the outstanding Environmental Improvement Revenue Refunding Bonds, Series 1995B.
34. **L05-27 – City of Lafayette (Lafayette Parish)** – Not exceeding \$44,000,000 Sales Tax Refunding Bonds, not exceeding 6%, March 1, 2024, refunding all or a portion of Public Improvement Sales Tax Bonds, Series 1997A and Public Improvement Sales Tax Bonds, Series 1999B.
35. **L05-28 – City of Lafayette (Lafayette Parish)** – Not exceeding \$24,000,000 Sales Tax Refunding Bonds, not exceeding 6%, May 1, 2024, refunding all or a portion of Public Improvement Sales Tax Bonds, Series 1997B and Public Improvement Sales Tax Bonds, Series 1999A.
36. **A. L04-200A – Greater Ward One Waterworks District, Lincoln Parish** – Not exceeding \$1,102,000 Water Revenue Bonds, not exceeding 4-3/8%, not exceeding 40 years, acquiring and constructing improvements and extensions to the waterworks system including appurtenant equipment, accessories and properties, to be sold to Rural Development.
- B. L04-200A – Greater Ward One Waterworks District, Lincoln Parish** – Not exceeding \$1,102,000 Bond Anticipation Notes, not exceeding 4%, 1 year, provide interim financing.
37. **L05-29 - Carter Plantation Community Development District, Livingston Parish** – Not exceeding \$15,000,000 Special Assessment Bonds, not exceeding 8%, not exceeding 20 years, (i) surface water management and control systems, (ii) water distribution and

transmission and wastewater collection and transmission facilities, (iii) roadwork, (iv) related incidental costs including assessment prepayments on transferred property, (v) financing 24 months of capitalized interest, (vi) funding a reserve for the bonds, if required.

38. **L05-30 – St. Mary Parish Council** – Not exceeding \$1,200,000 Public Building Bonds, not exceeding 4.10%, maturing November 1, 2005-2019, acquiring, improving, equipping and furnishing public buildings.
39. **L05-31 – St. Mary Parish Council** – Not exceeding \$3,575,000 Road Refunding Bonds, not exceeding 3.75%, maturing no later than March 1, 2015, refunding the Issuer's outstanding Road Bonds, Series 2000.
40. **L05-32 – City of Slidell (St. Tammany Parish)** – Not exceeding \$6,700,000 General Obligation Refunding Bonds, not exceeding 6%, March 1, 2016, refunding the March 1, 2007-2016 maturities of the outstanding General Obligation Bonds, Series 1996.
41. **L05-33 – Town of St. Francisville (West Feliciana Parish)** – Not exceeding \$450,000 Revenue Bonds, not exceeding 4-3/8%, not exceeding 15 years, purchase a fire truck and related equipment, to be sold to Rural Development.

TAB 7 - STATE AGENCY

42. **05-1 – Louisiana Agricultural Finance Authority (Bunkie Sugar Mill Project)** – Not exceeding \$85,000,000 Revenue Bonds, not exceeding variable rates of 12%, not exceeding 35 years, financing the acquisition, construction and equipping of a sugar mill in Bunkie, Avoyelles Parish.

TAB 7- POLITICAL SUBDIVISIONS

43. **05-2 – Louisiana Local Government Environmental Facilities and Community Development Authority (Shreveport Convention Center Hotel Project)** – Not exceeding \$40,000,000 Revenue Bonds, not exceeding variable rates of 12% or fixed rates of 7%, not exceeding 30 years, financing, acquiring, constructing and equipping a convention center hotel.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

44. **04-63A – Louisiana Public Facilities Authority (Pennington Medical Foundation Project)** – Not exceeding \$6,000,000 Revenue Bonds, not exceeding variable rates of 12%, not exceeding July 1, 2034, financing the expansion of the research capacity of Pennington Biomedical Research Center with the construction of a new two-story Population and Prevention Studies Building and the renovation of the existing conference center located at 6400 Perkins Road in Baton Rouge.
45. **04-66A – Louisiana Public Facilities Authority (Woman's Hospital Foundation Project)** – Not exceeding \$47,500,000 Revenue and Refunding Bonds, not exceeding 6%, not exceeding 17 years (i) financing the acquisition, construction and improvements of the healthcare and related facilities at the Foundation's acute care hospital facility located at 9040 Airline Highway, Baton Rouge and the construction of a Woman's Center for Wellness located at 9637 Jefferson Highway, (ii) refunding the outstanding Revenue and

Refunding Bonds, Series 1994 and (iii) Advance refunding a portion of the Revenue and Refunding Bonds, Series 1997.

TAB 8 – PUBLIC TRUST – PRELIMINARY APPROVAL

46. **05-3 – Louisiana Public Facilities Authority (Equipment and Capital Facilities Pooled Loan Program) – Not exceeding \$1,500,000 Revenue Bond** providing financing assistance to nonprofit and healthcare facilities, any educational 501(c)(3) institution and any 501(c)(3) institution in Louisiana.

TAB 9 - COOPERATIVE ENDEAVOR AGREEMENT

47. **L05-16 – City of Crowley – A. L03-512 – City of Crowley (Acadia Parish) – Not exceeding \$1,500,000 Certificates of Indebtedness, not exceeding 10 years with no annual interest payment, refund a portion of the cost of constructing a Lowe’s Home Center. B. L03-512 - Authority to enter into a Cooperative Endeavor Agreement by and between the City of Crowley and Lowe’s Home Centers, Inc; and providing for other matters in connection therewith.**

TAB 10 - OTHER BUSINESS

48. Authorization to develop Solicitations for Offers for obtaining underwriters and bond counsel for the purpose of refunding bonds of the Louisiana Stadium and Exposition District.
49. **L05-39 – Fire Protection District No. 5, St. Tammany Parish – Not exceeding \$50,000 Budgetary Certificates of Indebtedness, not exceeding 6%, March 1, 2006, current expenses.**
50. **L05-40 – Recreation District No. 39A, Tangipahoa Parish – 15 mills tax, 10 years, 2006-2015, purchasing and acquiring lands, buildings, equipment and other facilities for recreation and maintenance of facilities with 6% of the avails dedicated to maintenance of existing parks and playgrounds.**
51. Resolution supplementing resolution No. 1 of the December 16, 2004 meeting of the State Bond Commission, which created an issue of not exceeding \$650,000,000 principal amount of State of Louisiana General Obligation Refunding Bonds, Series 2005-A, fixing the principal amounts, maturities, interest rates and redemption provisions of said bonds; and ratifying and approving certain other documents; providing for the call for redemption of the General Obligation Bonds being refunded and providing for other matters relating thereto.
52. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.