

**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 19, 2006
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the December 15, 2005 meeting.

TAB 3 - GULF OPPORTUNITY (GO) ZONE ACT OF 2005

3. Discussion of the provisions contained in GO Zone Act, particularly Gulf Tax Credit Bonds, the issuance of Tax Exempt Private Activity, and Advance Refunding bonds.

TAB 4 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (APRIL 1, 2006)

4. **L06-28 - Caddo Parish Commission** - .10% Sales and Use Tax, 10 years, mandated costs of the Parish for the criminal justice system, including acquiring, constructing, improving, equipping, operating and maintaining the Parish Juvenile Court and Juvenile Detention facilities, subject to funding into bonds.
5. **L06-31 - City of Kenner, Jefferson Parish** - Home Rule Charter Amendment, to provide that the council president and vice president are elected from the entire authorized membership of the council rather than the councilmen-at-large and district councilmen, respectively.
6. **L06-32 - City of Kenner, Jefferson Parish** - Home rule charter amendment, to adopt certain amendments to the Charter of the City of Kenner.
7. **L06-33 - City of Kenner, Jefferson Parish** - Home rule charter amendment, to adopt certain amendments to the Charter of the City of Kenner.
8. **L06-34 - City of Kenner, Jefferson Parish** - Home Rule Charter Amendment, to create a merit based civil service system for municipal employees.
9. **L06-22 - Livingston Parish Council** - Authority to levy a documentary transaction tax not to exceed \$300, beginning August 1, 2006, to be levied on the execution of any instrument, act, writing or document transferring, conveying, or donating immovable property, to pay operating expenses of the Council, including, but not limited to funds required for grant matching programs.
10. **L05-610 - 8th Ward Fire Protection District No. 1, Morehouse Parish** - 5.97 mills, 10 years, 2007-2016, acquiring, constructing, improving, maintaining and/or operating fire protection facilities including purchasing fire trucks and other related equipment, building and improving fire stations, and obtaining water for fire protection purposes.

11. **L06-6 - Sabine Parish Police Jury** - (1) Not exceeding \$4,500,000 General Obligation Bonds, not exceeding 20 years, not exceeding 8%, for acquiring, constructing and improving public libraries, including acquiring books, equipment and furnishings, (2) not exceeding 1/8% Sales and Use Tax, not exceeding 20 years, for constructing, acquiring, improving, equipping, furnishing, maintaining, operating and supporting public libraries in the Parish.
12. **L06-41 - West Carroll Parish Police Jury** - ½% sales tax, 10 years, beginning January 1, 2007, to provide fire protection in the 8 fire protection districts in the parish through the acquisition, construction, improvement, operation and maintenance of equipment, property and facilities to be used in providing such fire protection, including payment of the costs of training and obtaining water for fire protection purposes and the payment of debt service on debt obligations issued for such purposes and with the proceeds of the tax to be subject to being funded into bonds.

TAB 4 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (APRIL 29, 2006)

13. **L06-21 - East Baton Rouge Parish School Board, Consolidated School District No. 1** - (1) .72 mills tax, supporting the alcohol and drug abuse prevention program, (2) 1.04 mills tax, operating and maintaining the public school system, (3) 5.99 mills tax, paying and improving salaries and other benefits of public school employees, 10 years, 2007-2016.
14. **L06-37 - Monroe City School Board, City of Monroe Special School District, Ouachita Parish** - (1) 14.41 mills tax, 10 years, 2007-2016, maintaining and operating the schools of the Monroe City School Board. (2) 6.14 mills tax, 10 years, 2007-2016, giving and providing additional aid and support to the city schools of the Monroe City School Board, provided proceeds from said tax will not be used for payment of salaries of professional personnel.
15. **L06-17 - St. Mary Parish School Board, Consolidated School District No. 3** - 12 mills tax, 10 years, 2006-2015, maintaining and improving public schools and other facilities.
16. **L06-26 - St. Mary Parish School Board, Consolidated School District No. 1** - (1) Not exceeding \$9,000,000 General Obligation Refunding Bonds, not exceeding 8%, not exceeding 16 years, refunding and extending General Obligation Bonds, Series 1997; (2) Not exceeding \$15,000,000 General Obligation Bonds, not exceeding 8%, not exceeding 25 years, acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for the district, and acquiring the necessary equipment and furnishings therefore.
17. **L06-30 - Mosquito Abatement District No. 1, Tangipahoa Parish** - 5 mills tax, 10 years, 2007-2016, acquiring, purchasing, maintaining and operating machinery, facilities, equipment and materials necessary or useful in the eradication, abatement or control of mosquitoes and other arthropods of public health importance.

TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS - LOANS

18. **L05-612 - Consolidated Gravity Drainage District No. 1, Acadia Parish** - \$175,000 Certificates of Indebtedness, 4.5%, March 1, 2015, for purchasing equipment.

19. **L06-4 - Town of Jonesville, Catahoula Parish** - Not exceeding \$1,000,000 Certificates of Indebtedness, not exceeding 8%, not exceeding 7 years, paying the obligation to LEPA (Louisiana Energy and Power Authority) for electrical power purchase contract ended on December 31, 2005.
20. **L05-613 - Concordia Parish Hospital Service District** - Not exceeding \$500,000 Budgetary Loan, interest not to exceed 1/2% above the New York prime rate, maturing March 1, 2007, operational expenses.
21. **L06-19 - Fire Protection District No. 5, DeSoto Parish** - Not exceeding \$70,000 Certificates of Indebtedness, not exceeding 4.5%, maturing on March 1, 2007, acquiring fire protection equipment.
22. **L06-11 - Lafayette Parish School Board** - Not exceeding \$2,000,000 Certificates of Indebtedness, not exceeding 6%, to mature no later than 10 years, acquiring, constructing and improving school and school related improvements, including necessary fixtures, furnishings and equipment.
23. **06-2 - New Orleans Aviation Board** - Not exceeding \$100,000,000 Interim Revenue Notes, not exceeding a fixed rate of 9% or a variable rate not exceeding 18%, not exceeding 10 years, working capital for the operations of Louis Armstrong New Orleans International Airport, pay debt service on previously outstanding indebtedness of the Board and pay for capital projects at the Airport and if required provide a reserve fund.
24. **L06-1 - Hospital Service District No. 1, St. Charles Parish** - Not exceeding \$5,000,000 Budgetary Loan, not exceeding 6%, March 1, 2007, paying current expenses.
25. **L06-12 - St. Helena Parish Police Jury, Road District No. 5** - Not exceeding \$200,000 Certificates of Indebtedness, not exceeding 4.875%, maturing on March 1 of the years 2007 through 2016, paying costs of building, rebuilding, resurfacing and keeping in repair the public roads, highways and bridges in the District.
26. **L06-5 - Hospital Service District No. 1, St. Mary Parish** - Not exceeding \$1,500,000 Certificates of Indebtedness, not exceeding 6%, maturing March 1, 2007, current expenses.
27. **L06-10 - Town of Berwick, St. Mary Parish** - Not exceeding \$1,250,000 Excess Revenue Loan, not exceeding 6%, not exceeding 10 years, constructing and improving streets, including the acquisition of rights-of-way.
28. **L06-16 - St. Tammany Parish Council** - Not exceeding \$10,000,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 8%, not exceeding 5 years, paying operations, debris removal and repairing and renovating public facilities.
29. **L05-585A - Vermilion Parish School Board** - To amend the prior approval to revise the purpose, identity of the lender, and the amount to \$8,000,000.
30. **L06-15 - Town of Franklinton, Washington Parish** - Not exceeding \$900,000 Certificates of Indebtedness, not exceeding 4.75%, not exceeding 10 years, to construct and acquire improvements, extensions and replacements to the sewerage system of the Issuer, including appurtenant equipment, accessories and properties.

**TAB 5 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – LOANS
(COMMUNITY DISASTER PROGRAM)**

31. **L06-35 - Calcasieu Parish Law Enforcement District** - Not exceeding \$3,300,000 Revenue Anticipation Notes, not exceeding a fixed or variable rate of 6.5%, not exceeding 5 years from the date of the Notes, (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 5 years from date of the Notes), paying operations.
32. **L06-23 - Jefferson Parish Judicial Enforcement District** - Not exceeding \$2,912,093 Revenue Anticipation Notes (CDL Program).
33. **L06-36 - Fire Protection District No. 2, St. Tammany Parish** - Not exceeding \$150,000 Revenue Anticipation Notes, not exceeding 8%, maturing March 1, 2007 (or in the case any of the Notes are sold to the Federal Government to evidence a loan under the Community Disaster Loan Act of 2005, then not exceeding 10 years from the date of issuance, paying current operations.
34. **L06-14 - Orleans Levee District, Orleans Parish** - Not exceeding \$10,000,000 Revenue Anticipation Notes (FEMA Community Disaster Loan Program), not exceeding 8%, not exceeding 10 years, paying operating expenses.

TAB 6 - LOCAL GOVERNMENTAL UNITS – BONDS – PRELIMINARY APPROVAL

35. **L06-3 - Town of Kinder, Allen Parish** - Notice of Intention not to exceed \$5,000,000 Sewer Revenue Bonds, not exceeding 5-1/2%, not to exceed 40 years, constructing and acquiring improvements and replacements to the sewerage system of the Town, including appurtenant equipment, accessories and properties.

**TAB 6 - LOCAL GOVERNMENTAL UNITS/POLITICAL SUBDIVISIONS – BONDS -
FINAL APPROVAL**

36. **L06-20 - Waterworks District No. 7, Caddo Parish** - Not exceeding \$590,000 Water Revenue Refunding Bonds, not exceeding 4.75%, maturing no later than August 10, 2023, providing debt service savings benefits to the Issuer by refunding the August 10, 2006 to August 10, 2025 maturities of the District's outstanding Water Revenue Bonds, Series 1985.
37. **L06-13 - Concordia Parish Police Jury, Sales Tax District No. 1** - Not exceeding \$5,000,000 Sales Tax Bonds, not exceeding 6%, not exceeding 20 years, constructing, hard surfacing and improving the public roads and streets.
38. **L06-2 - City of Westwego, Jefferson Parish** - Not exceeding \$2,500,000 Sewer Revenue Bonds, not exceeding 3.95%, maturing at the earlier of 22 years from their date of issuance or 20 years from the date of project completion, financing the construction of extensions and improvements to the City's sewerage system, including specifically all properties of every nature owned by the City and used or useful in the operation of the System.
39. **L06-8 - Town of Youngsville, Lafayette Parish** - Not exceeding \$1,500,000 Water Revenue Bonds, not exceeding 4.10%, maturing May 1, 2021, constructing extensions and improvements to the waterworks system, acquiring a maintenance building.

40. **L06-9 - St. Martin Parish School District** - Not exceeding \$8,270,000 General Obligation Refunding Bonds, not exceeding 4.25%, maturing no later than March 1, 2017, refunding a portion of the Districts outstanding General Obligation Bonds, Series 1998 and 2000.
41. **L06-25 - West Baton Rouge Parish Council** - Not exceeding \$500,000 Tourist Center Revenue Bonds, not exceeding 6%, May 1, 2015, constructing and acquiring a new roof for the West Baton Rouge Parish Tourist Information Center and Meeting Facility together with any necessary improvements, renovations and repairs necessary in connection therewith.

TAB 7 - STATE AGENCY

42. **06-6 - Louisiana Department of Health and Hospitals** - Not exceeding \$7,300,000 Note, variable rate not exceeding 10%, not exceeding 10 years, to provide State matching funds required to obtain capitalization grants from the U.S. Environmental Protection Agency for the Drinking Water Revolving Loan Fund. The Note is to be sold to Louisiana Public Facilities Authority.

TAB 7 - POLITICAL SUBDIVISIONS

43. **06-11 - Louisiana Local Government Environmental Facilities and Community Development Authority (St. Bernard Port, Harbor and Terminal District)** - (1) Not exceeding \$2,000,000 Revenue Refunding Bonds, not exceeding 10%, not exceeding 30 years, refunding the outstanding bonds to provide cash flow relief; (2) Not exceeding \$4,000,000 Revenue Bonds, not exceeding 10%, not exceeding 30 years, to provide funds for restoration of Port property necessitated by hurricane damage.
44. **06-10 - Louisiana Local Government Environmental Facilities and Community Development Authority (Washington Parish Road Project)** - Not exceeding \$15,000,000 Refunding Bonds, not exceeding 6%, not exceeding 13 years, refunding the Series 2003 Bonds for cash flow purposes.

TAB 8 - PUBLIC TRUSTS – FINAL APPROVAL AND/OR SALE

45. **05-43A - Jefferson Parish Finance Authority** - Not exceeding \$30,000,000 Single Family Mortgage Revenue Bonds, not exceeding 6%, not exceeding 35 years, providing funds to finance the purchase of certain qualifying mortgage loans under the Issuers single family mortgage loan program within the parish of Jefferson.
46. **05-55A - The Finance Authority of New Orleans Hurricane Katrina Recovery Project)** - Not exceeding \$100,000,000 Qualified Mortgage Revenue Bonds, bonds issued as fixed rate bond shall bear interest at rates not exceeding 8%, bonds issued as convertible option bonds, if any, may bear interest at variable rates not exceeding 14% until converted to fixed rate bonds at not exceeding 9%, maturing no later than 42 years, purchase one or more of qualified mortgage loans, qualified home improvement loans and/or qualified rehabilitation loans.
47. **05-63A - Louisiana Public Facilities Authority (Comm-Care Louisiana Project)** - Not exceeding \$22,500,000 Revenue Bonds, not exceeding 12%, not exceeding 30 years, acquiring three nursing home facilities known as the (1) Guest House of Slidell, (2) Greenbriar Nursing and Convalescent Center, (3) Riverlands Health Care Center.

TAB 8 - PUBLIC TRUSTS – PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

48. **06-8 - Rapides Finance Authority (Cleco Power LLC Project)** - Not exceeding \$200,000,000 Revenue Bonds, not exceeding 16%, maturing no later than 35 years, acquire, construct and install certain solid waste disposal facilities, recycling facilities, resource recovery facilities or industrial sewage and wastewater treatment facilities at the Company's solid fuel power plant to be located in Boyce.
49. **06-9 - Hammond-Tangipahoa Home Mortgage Authority** - Not exceeding \$15,000,000 Single Family Mortgage Revenue Bonds, estimated interest at a fixed or variable rate not exceeding 10%, not exceeding 35 years, authorize the development of the 2006 Program for the origination of mortgage loans.

TAB 9 - CASH LINES OF CREDIT – PRIORITY 2

50. Resolution setting forth the official intent by the State Bond Commission to reimburse line credit expenditures with the proceeds of general obligation bonds for requests submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit and authorization to issue general obligation bonds in the amount of \$20,000,000 for project contained in Priority 2 of the current Capital Outlay Act {Act 26 of the First Regular Session of 2005 and identified as item 01/107(1375)} and listed in the attached exhibit. These funds will be utilized as state match to federal dollars for repairs to unspecified state facilities.

TAB 10 - OTHER BUSINESS

51. **L06-46 - Gravity Drainage District No. 5, Jefferson Davis Parish** - 10.99 mills, 10 years, 2006-2015, acquiring, constructing, improving, maintaining and operating gravity drainage works.
52. **L06-45 - Town of Jean Lafitte, Jefferson Parish** - Not exceeding \$500,000 Revenue Anticipation Note, (FEMA Community Disaster Loan Program), not exceeding 8%, not exceeding 20 years from the date of issuance, paying current operations.
53. **L05-614A - St. Tammany Parish Hospital Service District No. 2** - To amend prior approval to revise the not exceeding amount from \$22,985,343 to \$25,028,886 for CDL application.
54. **05-14A - Louisiana Housing Finance Agency** - Approval of cost of issuance in relation to the not exceeding \$50,000,000 Single Family Mortgage Revenue Bonds, Series 2006A.
55. Adjourn.

In compliance with Americans with Disabilities Act, if you need special assistance, please contact Carolyn Wright at 225/342-0067, describing the assistance that is necessary.