



**FINAL AGENDA
STATE BOND COMMISSION
MEETING OF JANUARY 15, 2009
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the December 18, 2008 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (APRIL 4, 2009)

3. **L09-028 - Acadia Parish Police Jury** - (1) 2.12 mills tax, 10 years, 2010-2019, (i) constructing, improving, maintaining and operating the Parish's Cooperative Extension Service Building and (ii) constructing improvements to and maintaining and operating the Parish's Multi-Purpose Building and Arena with at least 40% to be budgeted for each of said purposes; (2) 2.12 mills tax, 10 years, 2012-2021, improving and paying the maintenance and operating expenses of the public health units and other related public health activities.
4. **L09-029 - Allen Parish Police Jury** - 3.07 mills tax, 10 years, 2009-2018, improving and maintaining the courthouse and jail.
5. **L09-027 - Beauregard Parish Law Enforcement District** - 5.98 mills tax, 10 years, 2010-2019, providing additional funding.
6. **L09-045 - Bienville Parish, Shiloh Water District** - .82 mill tax, 10 years, 2010-2019, acquiring, constructing, improving, maintaining or operating any property, movable or immovable of the Shiloh Waterworks System.
7. **L09-046 - Bienville Parish School Board, Parishwide School District** - (1) 7.61 mills tax, 10 years, 2009-2018, giving additional aid for the operation of the public schools (2) 7.61 mills tax, 10 years, 2009-2018, giving additional support to the public schools, including without limitation, repair and upkeep of buildings and grounds, replacement and addition of equipment for public schools and operations and maintenance of public schools.
8. **L09-061 - Calcasieu Parish, Community Center and Playground District No. 3, Ward 7** - (1) 5.96 mills tax, 10 years, January 1, 2010-December 31, 2019, construction, improvement, acquisition, maintenance and operation of facilities; (2) 2 mills tax, 10 years, 2010 - 2019, construction, improvement, acquisition, maintenance, and operation of facilities.
9. **L09-062 - Calcasieu Parish, Fire Protection District No. 1, Ward 1** - 6.43 mills tax, 10 years, 2010-2019, maintaining and operating fire protection facilities, paying firefighters, purchasing fire trucks and other fire fighting equipment, paying the cost of obtaining water, including charges for fire hydrant rentals and service, purchasing, improving or constructing fire protection facilities.
10. **L09-053 - Caldwell Parish Police Jury** - 8.63 mills tax, 10 years, 2010-2019, maintenance and/or construction of public roads and bridges.
11. **L09-054 - East Carroll Parish Police Jury** - (1) 2.45 mills tax, 5 years, 2010-2014, utility expense and building upkeep and maintenance of the Parish Courthouse Building; (2) 7.97 mills tax, 5 years, 2010-2014, operating and maintaining the Parish Library and Bookmobile; (3) 2.66 mills tax, 5 years, 2010-2014, operating, maintaining and supporting the Louisiana Cooperative Extension Program for the Parish, including providing necessary office facilities, equipment and supplies therefore, with no more than 3% of the annual proceeds of the Tax to be retained by the Police Jury for its cost of administering the tax; (4) **Rural Fire Protection District No. 1** - 2.76 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and operating fire protection facilities and equipment.

12. **L09-026 - Evangeline Parish School Board, School District No. 7 of Second Ward, Evangeline Parish and Seventh Ward, Acadia Parish** - 6.19 mills tax, 10 years, 2009-2018, maintaining and operating public schools.
13. **L09-036 - Grant Parish Police Jury** - 10.9 mills tax, 10 years, 2010-2019, maintaining, supporting and operating public libraries.
14. **L09-016 - Jefferson Parish, City of Gretna** - (1) 2.4 mills tax, 10 years, 2010-2019 sewer maintenance facilities (2) Rededicate all remaining proceeds of 4.0 mills of the 8.5 mills dedicated for the purpose of fire apparatus acquisition to now purchase a fire protection facility building to provide extended fire protection services.
15. **L09-032 - Jefferson Parish Council** - (1) 1 mill tax, 10 years, beginning in 2009, acquiring, constructing, improving, providing, maintaining or operating the Parish public transportation system for the exclusive benefit of the mobility impaired, the physically disadvantaged and the elderly a; (2) 2 mills tax, 10 years, beginning in 2009, acquiring, constructing, improving, providing, maintaining or operating the Parish public transportation system.
16. **L09-033 - Jefferson Parish Council** - ¼% sales tax, reducing criminal activity, employment of personnel, expanding the existing home incarceration program and to clean-up and mitigate criminally active environments.
17. **L09-004 - Lafayette Parish Law Enforcement District** - 8.76 mills tax, 10 years, 2010-2019, providing funds for the District.
18. **L09-005 - Lafayette City-Parish Council** - Not exceeding \$26,000,000 General Obligation Bonds, not exceeding 9%, not exceeding 25 years, financing a proposed Parish capital improvement program to include reconstructing of existing roads and improving public roads, highways and bridges within the Parish.
19. **L09-019 - Morehouse Parish, Fire Protection District No. 1, Ward 10** - 4.02 mills tax, 10 years, 2009-2018, to pay the supervision, operation, and maintenance and to acquire, maintain and operate fire protection equipment vehicles and equipment.
20. **L09-037 - Morehouse Parish, Fire Protection District No. 1, Ward 6** - 6.93 mills tax, 10 years, 2010-2019, acquiring, constructing, improving, maintaining or operating fire protection facilities, vehicles and equipment and paying the cost of obtaining water for fire protection purposes.
21. **L09-051 - Morehouse Parish, Bastrop Area Fire Protection District No. 2** - (1) 6.70 mills tax, 10 years, 2009-2018, constructing, purchasing, maintaining and operating fire protection equipment and facilities, and paying fire department salaries.
22. **L09-039 - Pointe Coupee Parish School Board, Pointe Coupee Parish School District** - 11.96 mills tax, 10 years, 2011-2020, giving additional support for the maintenance and operation of the public elementary and secondary schools.
23. **L09-015 - Rapides Parish Police Jury** - 1% sales tax with proceeds to be distributed as follows: (i) 9% to Rapides Parish; (ii) 50% to the Rapides Parish School Board; (iii) 32.2293% to the City of Alexandria; (iv) 5% to the City of Pineville; (v) .5520% to the Town of Boyce; (vi) .5232% to the Town of Cheneyville; (vii) .7302% to the Town of Glenmora; (viii) .7497% to the Town of Lecompte; (ix) .1311% to the Village of McNary; (x) .1524% to the Village of Forest Hill; (xii) .1614% to the Town of Woodworth; and (xiii) .7707% to the Town of Ball, subject to funding into bonds.

24. **L09-018 - Rapides Parish School Board, Cotile School District No. 22A** - 10 mills tax, 10 years, 2009-2018, technology equipment, programs and enhancements, including, but not limited to, computer hardware and software and audio and video equipment and programs and acquiring, constructing, repairing, improving, maintaining and/or operating schools and school related facilities, equipment and programs.
25. **L09-060 - Richland Parish Law Enforcement District** - ½ % Sales tax, 10 years, commencing January 1, 2010, providing additional funding.
26. **L09-035 - St. John the Baptist Parish Council** - (1) Not exceeding \$8,000,000 General Obligation Bonds, not exceeding 7%, up to 20 years, acquiring, constructing and improving the parishwide waterworks system including the expansion of the water treatment plant at Lyons, improvement and repair to the Edgard water treatment plant, and necessary repairs and improvements to elevated water tanks; (2) Not exceeding \$7,000,000 General Obligation Bonds, not exceeding 7%, up to 20 years, acquiring, constructing and improving public buildings, including renovations of the Edgard Courthouse and East Bank Courthouse Annex and the parish government buildings and acquire necessary equipment and furnishings; (3) Not exceeding \$9,700,000 General Obligation Bonds, not exceeding 7%, up to 20 years, acquiring, constructing and improving drains, drainage canals, pumps and pumping plants, dykes and levees; to provide matching funds for hurricane levee construction and to provide improvements to the St. Peters Drainage Basin, St. Joan of Arc Drainage Basin, Old Riverlands drainage area and improvements to all major drainage canals; (4) Not exceeding \$2,000,000 General Obligation Bonds, not exceeding 7%, up to 20 years, acquiring, constructing and improving public roads, highways and bridges, including improvements to improve Airline Highway traffic, and improve Belle Terre Boulevard, Hemlock Street and Highway 51; (5) not exceeding \$2,800,000 General Obligation Bonds, not exceeding 7%, up to 20 years, construction, repairs, renovations and improvements to West bank and East bank parks, playgrounds and recreation facilities and acquiring buildings, equipment and furnishings, including construction of a gymnasium.
27. **L09-021 - St. Martin Parish School Board, St. Martin Parish School District** - (1) Not exceeding \$30,000,000 General Obligation Bonds, not exceeding 7%, not exceeding 20 years, acquiring and/or improving lands for building sites and playgrounds, if necessary, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities and acquiring the necessary equipment and furnishings therefore; (2) 8.32 mills tax, 10 years, 2010-2019, constructing, improving, maintaining and operating public school facilities in the District.
28. **L09-059 - St. Mary Parish, City of Morgan City** - 2 mills tax, 10 years, 2010-2019, improving, maintaining and operating the City auditorium, including purchase of equipment and furnishings.
29. **L09-007 - St. Mary Parish, Hospital Service District No. 1** - 10 mills tax, 10 years, 2010-2019, improving, maintaining and operating the hospital facilities.
30. **L09-023 - St. Mary Parish, Waterworks District No. 5** - Not exceeding \$3,400,000 General Obligation Bonds, not exceeding 7%, not exceeding 30 years for paying the cost of constructing and acquiring extensions and improvements to the waterworks plant and distribution system.
31. **L09-017 - St. Tammany Parish, Recreation District No. 14** - 5 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining or operating parks, playgrounds, recreation centers and other recreational facilities together with furnishings and equipment
32. **L09-025 - Vermilion Parish, Gueydan Drainage District, Sub-District No. 5** - 13.42 mills tax, 10 years, 2009-2018, constructing, improving, maintaining and operating drainage works.

33. **L09-022 - Vernon Parish Police Jury** - Not exceeding \$8,000,000 General Obligation bonds, not exceeding 7%, not exceeding 30 years, paying the cost of constructing, improving, equipping and furnishing public buildings, which shall include the construction of a Parish Detention Center and administrative offices for the Sheriff, and acquiring the necessary land, equipment and furnishings therefore, acquiring a mobile library and providing matching funds to improve the West Louisiana Museum.
34. **L09-009 - Webster Parish, Sarepta Fire Protection District No. 5** - 12 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment, including paying the cost of obtaining water for fire protection purposes.
35. **L09-038 - West Carroll Parish School Board** - (1) **Parishwide School District** - 11.43 mills tax, 10 years, 2010-2019, constructing, improving, maintaining and repairing facilities, for purchase and leasing of property, for maintenance, replacement, repair and purchase of equipment and to purchase materials and supplies, with the revenues to be divided between each school on a per pupil basis (2) **Epps School District No. 1** - 4.47 mills tax, 5 years, 2010-2014, constructing, improving, maintaining and repairing facilities, for purchase and lease of property, for maintenance, replacement, repair and purchase of equipment and to purchase institutional materials and supplies for Epps High School.
36. **L09-034 - Winn Parish Police Jury** - (1) 5 mills tax, 5 years, 2010-2014, maintaining and supporting, for acquiring sites, or erecting, or renovating buildings, or performing capital improvements on existing buildings thereon or additions thereto, including furniture, fixtures and equipment for the Winn Parish Library; (2) 3 mills tax, 10 years, 2010-2019, maintaining and supporting the Winn Parish Library; (3) **Road District No. 1** - 2.02 mills tax, 5 years, 2010-2014, constructing, repairing and maintaining streets and bridges within the corporate limits of the City of Winnfield; (4) **Road District No. 2** - 5 mills tax, 5 years, 2010-2014, constructing, repairing and maintaining public roads and bridges outside the corporate limits of the City of Winnfield.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

37. **L09-011 - DeSoto Parish, Fire Protection District No. 8** - Not exceeding \$820,000 Certificates of Indebtedness, not exceeding 5%, with a final maturity of March 1, 2015, acquiring, constructing and improving fire protection and emergency medical facilities, vehicles and equipment.
38. **L09-044 - District No. 4 Regional Planning and Development Commission (dba Acadiana Regional Development District)** - Not exceeding \$500,000 Taxable Grant Anticipation Notes, not exceeding 7.5%, May 1, 2012, providing a like amount of operating moneys during the ensuing 36 month period for which the Commission will be reimbursed through receipt of certain grant moneys.
39. **L09-030 - Rapides Parish, City of Pineville** - Not exceeding \$8,500,000 Certificates of Indebtedness, not exceeding 7%, will mature no later than seven years after the date of issuance, acquiring, constructing, paving and improving public streets and right-of-way.
40. **L09-012 - Sabine Parish, Fire Protection District No. 1, Wards 1 and 2** - \$250,000 Certificates of Indebtedness, not exceeding 5%, maturing on or before March 1, 2016, purchase fire trucks and other fire fighting equipment.
41. **L09-008 - St. Tammany Parish, Fire Protection District No. 9** - Not exceeding \$60,000 Certificates of Indebtedness, not exceeding 3%, maturing on or before July 15, 2009, paying the cost of current operations.
42. **L09-047 - St. Tammany Parish, Fire Protection District No. 4** - Not exceeding \$500,000 Revenue Anticipation Notes, not exceeding 5%, maturing on or before March 1, 2009, paying the cost of current operations.

43. **L09-048 - St. Tammany Parish, Fire Protection District No. 2** - Not to exceed \$450,000 Revenue Anticipation Notes, not to exceed 5%, to mature on or before March 1, 2009, paying the cost of current operations.
44. **L09-010 - Vermilion Parish, Pecan Island Waterworks District No. 3** - Not exceeding \$80,000 Certificates of Indebtedness, not exceeding 6%, payable on or before February 15, 2010, paying the cost of current operations.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

45. **L09-002 - Catahoula Parish, Maitland Waterworks District** - Notice of Intention to issue not exceeding \$560,000 of Water Revenue Bonds, not exceeding 5%, mature over a period not exceeding 40 years, paying a portion of the costs of acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
46. **L09-040 - Iberia Parish, Waterworks District No. 3** - Notice of Intention to issue not exceeding \$1,550,000 Water Revenue Bonds, not exceeding 4.5%, not exceeding 30 years, (i) purchasing the waterworks plant and distribution system, and all other assets and facilities of the Coteau Water System, Inc., which proceeds shall be paid to the Coteau Water System, Inc., and used to prepay and/or redeem the following described loans made by USDA, Rural Development to the Corporation: (a) Loan No. 14, dated June 30, 2004; and (b) Loan No. 15, dated January 4, 2008, in principal and accrued interest to their date of prepayment; and (ii) constructing and acquiring extensions and improvements thereto.
47. **L09-006 - Ouachita Parish, Prairie Road Water District** - Notice of Intention to issue not exceeding \$540,000 of Water Revenue Bonds, not exceeding 5%, maturing over a period not exceeding 40 years, paying a portion of the costs of acquiring and constructing improvements and extensions to the waterworks system, including appurtenant equipment, accessories and properties, both personal and real.
48. **L09-042 - St. Mary Parish, Sewerage District No. 5** - Notice of Intention to issue not exceeding \$350,000 of Sewer Revenue Bonds, not exceeding 5%, maturing over a period not exceeding 40 years, pay a portion of the costs of constructing extensions and improvements to the sewer system, including appurtenant equipment, accessories and properties, both personal and real.
49. **L09-043 - St. Mary Parish, Water and Sewer Commission No. 4** - Notice of Intention to issue not exceeding \$350,000 of Sewer Revenue Bonds, not exceeding 5%, maturing over a period not exceeding 40 years, pay a portion of the costs of constructing extensions and improvements to the sewer system, including appurtenant equipment, accessories and properties, both personal and real.
50. **L05-290B - Vermilion Parish Waterworks District No. 1** - Supplemental Notice of Intention to issue not exceeding \$6,900,000 of Water Revenue Bonds, not exceeding 4.5%, mature over a period not exceeding 40 years, paying a portion of the costs of acquiring and constructing improvements and replacement to the waterworks system of the District, including appurtenant equipment, accessories and properties, both personal and real, a work of public improvement for the District.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

51. **L09-024 - East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge** - Not exceeding \$110,000,000 Road and Street Improvement Sales Tax Revenue Bonds, fixed rate not exceeding 8% and/or variable rate not exceeding 14%, August 1, 2030, widening existing public roads and streets, and/or the construction of new public roads and streets and providing a reserve fund.

52. **L09-020 - Jefferson Parish, Jefferson Sales Tax District** - Not exceeding \$50,000,000 Sales Tax Revenue Bonds, not exceeding 8% for fixed interest rate and 12% for variable rate, maturing no later than December 1, 2022, financing the costs (a) for the construction of gravity and/or forced drainage facilities, including drains, drainage lines, drainage canals, ditches, pumps and pumping stations, dikes and other related works, cutting and opening new drains, drainage lines, ditches and canals, and the acquisition of lands for necessary public drainage purposes, including rights of way; (b) pay all legally incurred costs and expenses in connection with the issuance of said bonds; and (c) fund a deposit to the Reserve Fund for the security and payment.
53. **L09-041 - Jefferson Davis Parish, Hospital Service District No. 1 (Jennings American Legion Hospital, Inc. Project)** - \$3,500,000 Hospital Revenue Bonds, not exceeding 6.5%, maturing June 1, 2010-2024, renovating and improving the Hospital's buildings and facilities and acquiring the necessary furnishings and equipment therefore.
54. **L09-001 - St. Bernard Parish Hospital Service District** - Not exceeding \$600,000 Revenue Bonds, not exceeding 6%, not exceeding 10 years, capital improvement projects.
55. **L09-014 - St. Tammany Parish Development District (Florida Marine Transporters, Inc. Project)** - Not exceeding \$112,000,000 Taxable Revenue Bonds, not exceeding 6%, not exceeding 10 years, financing the acquisition of new vessels.
56. **L09-031 - St. Tammany Parish Development District (Champagne Beverage Co., Inc. Project)** - Not exceeding \$23,000,000 Taxable Revenue Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, acquisition, construction and equipping of an approximately 185,000 square foot beverage warehouse, distribution and office facility in Madisonville.

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

57. **S08-062 - Louisiana Community Development Authority (Westlake Chemical Corporation Project)** - Not exceeding \$100,000,000 Revenue Bonds, not exceeding 12%, not exceeding 20 years, designing, constructing and equipping a new expansion to the Corporation's manufacturing facilities located in Ascension Parish, consisting of a chlor alkali facility, and/or expanding, renovating, equipping and improving Corporation's Geismar Facilities, and funding a reserve fund.
58. **S09-004 - Louisiana Community Development Authority (Sea Point, LLC Project)** - Not exceeding \$300,000,000 GO Zone Revenue Bonds, interest at a fixed or variable rate not exceeding 12% and maturing no later than 30 years from the date of issuance, providing funds to Sea Point, LLC or an affiliated company for the financing of the development and construction of a container transfer facility to be located at Mile 12 of the Mississippi River in Venice, Plaquemines Parish.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

59. **L08-227 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Baronne Development Partners, LLC Project)** - Not exceeding \$100,000,000 Revenue Bonds, to financing the cost of the construction and installation of a development project consisting of existing office buildings and a parking garage with office, retail space and residential units, located in the City of New Orleans.
60. **L09-013 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Edwards Avenue Partners Project)** - Not exceeding \$9,000,000 Revenue Bonds, to financing the acquisition and construction of a warehouse and distribution facility to be located on a 27-acre parcel of land in the city of New Orleans.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

61. **S08-050A - Opelousas General Hospital Authority** - Not exceeding \$20,000,000 Revenue Note, not exceeding a variable rate of 18%, not exceeding 10 years, interim financing, (i) the cost of the acquisition of the Doctors Hospital of Opelousas, an existing 171 licensed bed acute-care hospital facility and related medical office building and diagnostic facilities and assets located in Opelousas from PHC-Opelousas, L.P., a Louisiana limited partnership or its applicable affiliate (ii) funding the Debt Service Reserve Fund.

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

62. **S06-089C - Calcasieu Parish Public Trust Authority** - Amendment of a prior approval granted on August 16, 2007 to reflect a change in program structure from Single Family Mortgage Revenue Bond Program to a Mortgage Credit Certificate Program.
63. **L08-453A - Calcasieu Parish, Lake Charles Harbor and Terminal District** - Ratification of a prior approval granted on October 15, 2008 to reflect a change in the costs of issuance.
64. **S08-044A - Louisiana Public Facilities Authority (CHRISTUS Health Project)** - Amendment of a prior approval granted on September 18, 2008 to reflect a change in the costs of issuance.
65. **S08-045A - Louisiana Community Development Authority (North Park Project)** - Amendment of a prior approval granted on September 18, 2008 to reflect a change in the costs of issuance.
66. **L08-228A - Ouachita Parish, City of Monroe (Economic Development Project - Garrett Road Economic Development Area)** - Amendment of prior approval granted June 19, 2008 to reflect change in the cost of issuance and professionals.
67. **L08-009A - Sabine Parish, Waterworks District No. 1** - Amendment of a prior approval granted on January 22, 2008 to reflect a change in the costs of issuance.

TAB 10 - OTHER BUSINESS

68. **L09-064 - Orleans Parish, City of New Orleans, Maple Area Residents Security Tax District** - Not exceeding \$400 annual fee in 2009 and not exceeding \$400 plus annual increases of \$25 for each year from 2010 through 2014, to promote and encourage the security, beautification and overall betterment of the Maple Area Residents Security Tax District.
69. **S08-036B - New Orleans Aviation Board** - Amendment of a prior approval granted on July 18, 2008 to reflect a change in the costs of issuance.
70. **L08-482 - West Baton Rouge Parish, City of Port Allen** - Approval to enter into a cooperative endeavor agreement with the Riverview Economic Development District and Riverview Development, L.L.C. to provide for the pledging of a portion of the city's sales tax revenues, the 1% sales tax collected by West Baton Rouge Parish Sales Tax District No. 1 and the Riverview Economic Development District sales tax of ½%.
71. Status Report - TIMED Program Bond Financing
72. LCTCS Bond Program Presentation
73. GOZONE Status Report - Under the Provisions of the 2005 Act

74. Presentation on Proposed Leverage Program-Water Revolving Fund Program
75. Emergency Economic Stabilization Act of 2008 – (Hurricane Ike GO ZONE Program Presentation)
76. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

ITEM ADDED DURING MEETING

Recommendations by Department of Economic Development for changes to be made in policy, which was adopted on April 3 and 17, 2008, for GO Zone program under provisions of 2005 Act.